

EXHIBIT D - ANOMALY REPORT ROSTER & AD HOC CRITERIA

These reports are meant to assist you in your FPDS data validation efforts to identify contract action reports with possible problems. The data attributes and filters listed below are meant to serve as guidance only. Components may choose to expand or remove ad hoc reports or data elements based on their own requirements.

1. Reports Displaying Errors:

- 1.1. CCR Exceptions:
 - 1.1.1. Coded Purchase Card Only
 - 1.1.2. Coded Purchase Card Only but Purchase Card Not Checked
 - 1.1.3. Coded Deployed Military Operations and Place of Performance is USA
 - 1.1.4. Coded Foreign Vendor and Place of Performance is USA
 - 1.1.5. Coded Classified
 - 1.1.6. Micro-purchases Greater than \$3,000
- 1.2. Base and All Options = \$0 (DCA, PO, DO)
- 1.3. Extent Competed is Null.
- 1.4. Completion Date is less than Date Signed (Excludes Close-out Actions)
- 1.5. Estimated Ultimate Completion Date is less than Date Signed (Excludes Close-out Actions)
- 1.6. IDC Last Date to Order is less than Date Signed (Excludes Close-out Actions)
- 1.7. Contracting Officer's Business Size Determination
 - 1.7.1. CO's Size Determination is Blank
 - 1.7.2. Vendor is Government but CO's Size Determination is Small Business
 - 1.7.3. Generic DUNS and CO's Size Determination is Small Business
 - 1.7.4. Foreign Located Vendors but CO's Size Determination is Small Business
 - 1.7.5. Vendor is UNICOR but Contracting Officer's Size Determination is Small
- 1.8. Generic DUNS for Foreign Purchases and Place of Performance is USA

2. Reports Displaying Potential Errors:

- 2.1. Obligations & Deobligations Greater than \$1B
- 2.2. Program/Funding Agency = DFAS (DoD Awarded only, excluding DFAS)
- 2.3. Product/Service Code is Miscellaneous
- 2.4. NAICS is Soybean Farming (111111)
- 2.5. Vendor is a Hospital but CO's Size Determination is Small Business
- 2.6. Vendor is Education Institution but CO's Size Determination is Small Business
- 2.7. Vendor is a Government Top 20 Vendor but Contracting Officer's Size Determination is Small (a.k.a., the 'Big Guys')
- 2.8. National Interest Action (NIA) is Haiti Earthquake
- 2.9. Type of Contract is Null
- 2.10. Vendor is Ability One

1.1.1 Coded Purchase Card Only

The FAR allows an exception for the procurement to be subject to CCR requirements when the purchase card is both the purchasing and payment mechanism. By definition, this only applies to purchases below the micro-purchase threshold. The micro-purchase threshold is normally \$3,000 unless otherwise specifically raised where emergency procedures are authorized. This report shows actions coded with this exception, but with an obligation greater than or equal to \$3,000.

Recommended Metrics

Actions
Action Obligation

Recommended Attributes

Contracting Agency ID
Contracting Agency Name
Major Command Name
Contracting Office ID
Contracting Office Name
Referenced IDV PIID
PIID
Modification Number
Date Signed
CCR Exception
Prepared By

Recommended Filters

Contracting Department ID show only 9700
Modification Number show only 0
CCR Exception show only 1
Actions only show values equal to 1
Action obligation only show values greater than or equal to 3000

Components can filter on their Contracting Agency ID or Contracting Office ID instead of Contracting Department ID to narrow the results further for just those organizations.

1.1.2 Coded Purchase Card Only but Purchase Card Not Checked

The FAR allows an exception for the procurement to be subject to CCR requirements when the purchase card is both the purchasing and payment mechanism. This report shows where the exception was used but the Purchase Card used as a payment method has an answer of No.

Recommended Metrics

Actions
Action Obligation

Recommended Attributes

Contracting Agency ID
Contracting Agency Name
Major Command Name
Contracting Office ID
Contracting Office Name
Referenced IDV PIID
PIID
Modification Number
Date Signed
CCR Exception
Purchase Card as a Payment Method Code
Prepared By

Recommended Filters

Contracting Department ID show only 9700
Modification Number show only 0
CCR Exception show only 1
Purchase Card as a Payment Method Code show only N
Actions only show values equal to 1

Components can filter on their Contracting Agency ID or Contracting Office ID instead of Contracting Department ID to narrow the results further for just those organizations.

1.1.3 Coded Deployed Military Operations and Place of Performance is USA)

The FAR allows an exception for the procurement to be subject to CCR requirements when it is awarded by deployed contracting officers in the course of military operations. This report shows actions coded with this exception, but with place of performance in the U.S.

Recommended Metrics

Actions
Action Obligation

Recommended Attributes

Contracting Agency ID
Contracting Agency Name
Major Command Name
Contracting Office ID
Contracting Office Name
Referenced IDV PIID
PIID
Modification Number
Date Signed
CCR Exception
Principal Place of Performance Country Name
Vendor Name
Prepared By

Recommended Filters

Contracting Department ID show only 9700
Modification Number show only 0
CCR Exception show only 3
Principal Place of Performance Country Name show only United States

Components can filter on their Contracting Agency ID or Contracting Office ID instead of Contracting Department ID to narrow the results further for just those organizations.

1.1.4 Coded Foreign Vendor and Place of Performance is USA)

The FAR allows an exception for the procurement to be subject to CCR requirements when it is awarded to a foreign vendor for work performed outside the U.S. This report shows actions coded with this exception, but with place of performance in the U.S.

Recommended Metrics

Actions
Action Obligation

Recommended Attributes

Contracting Agency ID
Contracting Agency Name
Major Command Name
Contracting Office ID
Contracting Office Name
Referenced IDV PIID
PIID
Modification Number
Date Signed
CCR Exception
Vendor Name
Vendor State
Vendor Country
Principal Place of Performance City Name
Principal Place of Performance State Code
Principal Place of Performance Country Code
Prepared By

Recommended Filters

Contracting Department ID show only 9700
Modification Number show only 0
CCR Exception show only 6
Principal Place of Performance Country Code show only values similar to USA

Components can filter on their Contracting Agency ID or Contracting Office ID instead of Contracting Department ID to narrow the results further for just those organizations.

1.1.5 Coded Classified

DoD does not provide contract action reports to FPDS for classified actions. Use this report to identify any potentially reported actions for deletion.

Recommended Metrics

Actions
Action Obligation

Recommended Attributes

Contracting Agency ID
Contracting Agency Name
Major Command Name
Contracting Office ID
Contracting Office Name
Referenced IDV PIID
PIID
Modification Number
CCR Exception
Date Signed
Prepared By

Recommended Filters

Contracting Department ID show only 9700
Modification Number show only 0
CCR Exception show only 2

Components can filter on their Contracting Agency ID or Contracting Office ID instead of Contracting Department ID to narrow the results further for just those organizations.

1.1.6 Micro-purchases Greater than \$3,000

The FAR allows an exception for the procurement to be subject to CCR requirements when the value of the action is under the micro-purchase threshold and electronic funds transfer is not used for payments. The micro-purchase threshold is normally \$3,000 unless otherwise specifically raised where emergency procedures are authorized. This report shows actions coded with this exception, but with an obligation greater than or equal to \$3,000.

Recommended Metrics

Actions
Action Obligation

Recommended Attributes

Contracting Agency ID
Contracting Agency Name
Major Command Name
Contracting Office ID
Contracting Office Name
Referenced IDV PIID
PIID
Modification Number
Date Signed
CCR Exception
Vendor Name
Prepared By

Recommended Filters

Contracting Department ID show only 9700
Modification Number show only 0
CCR Exception show only 7
Actions only show values equal to 1
Action obligation only show values greater than or equal to 3000

Components can filter on their Contracting Agency ID or Contracting Office ID instead of Contracting Department ID to narrow the results further for just those organizations.

1.2 Base and All Options = \$0 (DCA, PO, DO)

This report identifies all base award actions (other than IDVs) where the Base and All Options data element is \$0. In some cases, such as letter contracts, the Base and All Options amount might not be known when the action is awarded, but this is very rare.

Recommended Metrics

Action Obligation
Base and Exercised Options
Base and All Options

Recommended Attributes

Contracting Agency ID
Contracting Agency Name
Major Command Name
Contracting Office ID
Contracting Office Name
Referenced IDV PIID
PIID
Modification Number
Transaction Number
Date Signed
Contract Type
Letter Contract (Undefinitized Action) Description
Prepared By

Recommended Filters

Contracting Department ID show only 9700
Modification Number show only 0
Contract Type exclude IDC
Base and All Options Value only show values equal to 0

Components can filter on their Contracting Agency ID or Contracting Office ID instead of Contracting Department ID to narrow the results further for just those organizations.

1.3 Extent Competed is Null.

This report shows base actions where the Extent Competed is null.

Recommended Metrics

Action Obligation

Base and All Options Value

Recommended Attributes

Contracting Agency ID

Contracting Agency Name

Major Command Name

Contracting Office ID

Contracting Office Name

Referenced IDV PIID

PIID

Modification Number

Transaction Number

Extent Competed

Prepared By

Recommended Filters

Contracting Department ID show only 9700

Modification Number show only 0

Extent Competed only show values that are Null

Components can filter on their Contracting Agency ID or Contracting Office ID instead of Contracting Department ID to narrow the results further for just those organizations.

1.4 Completion Date is less than Date Signed (Excludes Close-out Actions)

This report shows where the completion date is before the date signed. While there are times when the completion date may be less than the date signed (for example, issuing a close-out modification), this report will assist in identifying those situations when your user has forgotten to update their completion date.

Recommended Metrics

Actions

Recommended Attributes

Contracting Agency ID
Contracting Agency Name
Major Command Name
Contracting Office ID
Contracting Office Name
Referenced IDV PIID
PIID
Modification Number
Reason for Modification Description
Date Signed
Effective Date
Completion Date
Estimated Ultimate Completion Date
Prepared By

Recommended Filters

Contracting Department ID show only 9700
Completion Date show values less than 10/01/2009
Reason for Modification Description exclude CLOSEOUT

When you execute the report you will be prompted for a date range for the date signed element– make sure you enter a date range greater than the completion date you entered.

Components can filter on their Contracting Agency ID or Contracting Office ID instead of Contracting Department ID to narrow the results further for just those organizations. Components can adjust the Completion Date filter to and Date Signed parameters to review different time periods.

1.5 Estimated Ultimate Completion Date is less than Date Signed (Excludes Close-out Actions)

This report shows where the estimated ultimate completion date is before the date signed. While there are times when the estimated ultimate completion date may be less than the date signed (for example, issuing a close-out modification), this report will assist in identifying those situations when your user has forgotten to update their estimated ultimate completion date.

Recommended Metrics Actions

Recommended Attributes
Contracting Agency ID
Contracting Agency Name
Major Command Name
Contracting Office ID
Contracting Office Name
Referenced IDV PIID
PIID
Modification Number
Reason for Modification Description
Date Signed
Effective Date
Completion Date
Estimated Ultimate Completion Date
Prepared By

Recommended Filters
Contracting Department ID show only 9700
Estimated Ultimate Completion Date show values less than 10/01/2009
Reason for Modification Description exclude CLOSEOUT

When you execute the report you will be prompted for a date range for the date signed element– make sure you enter a date range greater than the completion date you entered.

Components can filter on their Contracting Agency ID or Contracting Office ID instead of Contracting Department ID to narrow the results further for just those organizations. Components can adjust the Estimated Ultimate Completion Date filter to and Date Signed parameters to review different time periods.

1.6 IDC Last Date to Order is less than Date Signed (Excludes Close-out Actions)

This report shows where the last date to order on an IDC is before the date signed. While there are times when the last date to order may be less than the date signed (for example, issuing a close-out modification), this report will assist in identifying those situations when your user has forgotten to update their last date to order.

Recommended Metrics

Actions

Recommended Attributes

Contracting Agency ID
Contracting Agency Name
Major Command Name
Contracting Office ID
Contracting Office Name
Referenced IDV PIID
PIID
Modification Number
Reason for Modification Description
Date Signed
Effective Date
Last Date to Order
Prepared By

Recommended Filters

Contracting Department ID show only 9700
Last Date to Order show values less than 10/01/2009
Reason for Modification Description exclude CLOSEOUT

When you execute the report you will be prompted for a date range for the date signed element— make sure you enter a date range greater than the completion date you entered.

Components can filter on their Contracting Agency ID or Contracting Office ID instead of Contracting Department ID to narrow the results further for just those organizations. Components can adjust the Last Date to Order filter to and Date Signed parameters to review different time periods.

1.7.1 CO's Size Determination is Blank

This report shows actions where the CO size determination is blank. This field would only be blank on older or migrated documents, but it carries forward onto modifications and orders being reported. A blank CO size determination results in actions not displaying on the Small Business Goaling Report. This report shows those actions other than modifications for close-out with no funding obligated/deobligated where the CO size determination is null.

Recommended Metrics

Action Obligations

Recommended Attributes

Contracting Agency ID

Contracting Agency Name

Major Command Name

Contracting Office ID

Contracting Office Name

Referenced IDV PIID

PIID

Modification Number

Reason for Modification Description

Transaction Number

CO Business Size Selection

DUNS Number

Vendor Name

Prepared By

Recommended Filters

Contracting Department ID show only 9700

CO Business Size Selection only show values that are null

Reason for Modification Description exclude Closeout

Action Obligation only show values not equal to 0

Components can filter on their Contracting Agency ID or Contracting Office ID instead of Contracting Department ID to narrow the results further for just those organizations.

1.7.2 Vendor is Government but CO's Size Determination is Small Business

This report shows base contract actions where the CO size determination is small, but the vendor has identified itself in CCR as a government entity. Government entities are considered other than small businesses. This report may indicate where the CO Size Determination has been miscoded.

Recommended Metrics

Actions

Recommended Attributes

Contracting Agency ID

Contracting Agency Name

Major Command Name

Contracting Office ID

Contracting Office Name

Referenced IDV PIID

PIID

Modification Number

Date Signed

Contract Type (found in "Transaction Information" folder)

DUNS Number

Vendor Name

CO Business Size Selection

Is Vendor Federal Agency

Is Vendor Foreign Government

Is Vendor Municipality

Is Vendor Planning Commission

Is Vendor School District

Is Vendor Township

Is Vendor U.S. Federal Government

Is Vendor U.S. State Government

Is Vendor U.S. Local Government

Is Vendor Council of Governments

Is Vendor County

Is Vendor Housing Authority

Is Vendor Local Government Owned

Prepared By

Recommended Filters

Contracting Department ID show only 9700

Modification Number show only 0

CO Business Size Selection show only Small Business

Contract Type exclude Delivery Order

Is Vendor Federal Agency Yes
Is Vendor Foreign Government Yes
Is Vendor Municipality Yes
Is Vendor Planning Commission Yes
Is Vendor School District Yes
Is Vendor Township Yes
Is Vendor U.S. Federal Government Yes
Is Vendor U.S. State Government Yes
Is Vendor U.S. Local Government Yes
Is Vendor Council of Governments Yes
Is Vendor County Yes
Is Vendor Housing Authority Yes
Is Vendor Local Government Owned Yes

Note: Be sure to select Advanced on the right hand side of Reports Filters. Place an open parenthesis in front of Is Vendor Federal Agency, a close parenthesis after Is Vendor Local Government Owned Yes, and change all of the and's to or's between the Is Vendor filters.

Components can filter on their Contracting Agency ID or Contracting Office ID instead of Contracting Department ID to narrow the results further for just those organizations.

1.7.3 Generic DUNS Contracting Officer's Size Determination is Small Business

This report shows base contract actions where the CO size determination is small, but the generic DUNS represents that can not be determined to be small via required standards. This report indicates actions where the CO Size Determination has been miscoded.

Recommended Metrics

Actions
Action Obligations

Recommended Attributes

Contracting Agency ID
Contracting Agency Name
Major Command Name
Contracting Office ID
Contracting Office Name
Referenced IDV PIID
PIID
Modification Number
Date Signed
Principal Place of Performance Country Name
DUNS Number
Vendor Name
CO Business Size Selection
Prepared By

Recommended Filters

Contracting Department ID show only 9700
Modification Number show only 0
Contracting Officer Size Determination show only Small Business
DUNS Number show only 123456787
DUNS Number show only 136666505
DUNS Number show only 167446249
DUNS Number show only 153906193
DUNS Number show only 790238851
DUNS Number show only 790238638
DUNS Number show only 136721250
DUNS Number show only 136721292

Note: Be sure to select Advanced on the right hand side of Reports Filters. Place an open parenthesis in front of DUNS Number show only 123456787, a close parenthesis

after DUNS Number show only 136721292, and change all of the and's to or's between the DUNS Number filters.

Components can filter on their Contracting Agency ID or Contracting Office ID instead of Contracting Department ID to narrow the results further for just those organizations.

1.7.4 Foreign Located Vendors but CO Size Determination is Small Business

This report shows base contract actions where the vendor identified is a non-US located entity, but the CO Size Determination has been marked as a small business. Foreign located firms by definition can not be small businesses, as the Small Business Act's standards do not apply. This report indicates actions where the CO Size Determination has been miscoded.

Recommended Metrics

Actions

Action Obligations

Recommended Attributes

Contracting Agency ID

Contracting Agency Name

Major Command Name

Contracting Office ID

Contracting Office Name

Referenced IDV PIID

PIID

Modification Number

Date Signed

DUNS Number

Vendor Name

Vendor Country

Principal Place of Performance Country Name

Contracting Officer's Business Size Determination

Prepared By

Recommended Filters

Contracting Department ID show only 9700

Modification Number show only 0

CO's Business Size Determination show only Small Business

Vendor Country show only values not similar to American Samoa

Vendor Country show only values not similar to Guam

Vendor Country show only values not similar to Northern Mariana

Vendor Country show only values not similar to Puerto Rico

Vendor Country show only values not similar to United States

Vendor Country show only values not similar to Virgin Islands

Note: Be sure to select Advanced on the right hand side of Reports Filters. Place an open parenthesis in front of Vendor Country show only values not similar to American Samoa and a close parenthesis after Vendor Country show only values not similar to Virgin Islands.

Components can filter on their Contracting Agency ID or Contracting Office ID instead of Contracting Department ID to narrow the results further for just those organizations.

1.7.5 Vendor is UNICOR but Contracting Officer's Size Determination is Small

This report shows base contract actions where the CO size determination is small, but the vendor is UNICOR or Federal Prisons. Government entities are considered other than small businesses. This report indicates where the CO Size Determination has been miscoded.

Recommended Metrics

Actions

Recommended Attributes

Contracting Agency ID

Contracting Agency Name

Major Command Name

Contracting Office ID

Contracting Office Name

Referenced IDV PIID

PIID

Modification Number

Date Signed

DUNS Number

Vendor Name

CO Business Size Selection

Prepared By

Recommended Filters

Contracting Department ID show only 9700

CO Business Size Selection show only Small Business

Vendor Name only show values similar to Federal Prison

Vendor Name only show values similar to UNICOR

Note: Be sure to select Advanced on the right hand side of Reports Filters. Place an open parenthesis in front of Vendor Name only show values similar to Federal Prison, a close parenthesis after Vendor Name only show values similar to UNICOR, and change the and to or between the two filters.

Components can filter on their Contracting Agency ID or Contracting Office ID instead of Contracting Department ID to narrow the results further for just those organizations.

1.8 Generic DUNS for Foreign Purchases and Place of Performance is USA

This report shows base contract actions where a generic DUNS that represents a type of foreign purchases is used, but the place of performance is USA. This report indicates actions where the generic DUNS number or place of performance has been miscoded.

Recommended Metrics

Actions
Action Obligations

Recommended Attributes

Contracting Agency ID
Contracting Agency Name
Major Command Name
Contracting Office ID
Contracting Office Name
Referenced IDV PIID
PIID
Date Signed
Principal Place of Performance Country Name
DUNS Number
Vendor Name
Prepared By

Recommended Filters

Contracting Department ID show only 9700
Modification Number show only 0
DUNS Number show only 123456787
DUNS Number show only 136666505
DUNS Number show only 167446249
DUNS Number show only 153906193
DUNS Number show only 790238851
DUNS Number show only 136721292

Note: Be sure to select Advanced on the right hand side of Reports Filters. Place an open parenthesis in front of DUNS Number show only 123456787, a close parenthesis after DUNS Number show only 136721292, and change all of the and's to or's between the DUNS Number filters.

Components can filter on their Contracting Agency ID or Contracting Office ID instead of Contracting Department ID to narrow the results further for just those organizations.

2.1 Obligations / Deobligations Greater Than \$1B

This is to help identify potential ‘fat-finger’ errors where a very high dollar amount is shown as obligated.

Recommended Metrics

Action Obligation
Base and Exercised Options
Base and All Options

Recommended Attributes

Contracting Agency ID
Contracting Agency Name
Major Command Name
Contracting Office ID
Contracting Office Name
Referenced IDV PIID
PIID
Modification Number
Transaction Number
Date Signed
DUNS Number
Vendor Name
Prepared By

Recommended Filters

Contracting Department ID show only 9700
Action Obligation show values greater than or equal to 1000000000
Action Obligation show values less than or equal to -1000000000

Note: Be sure to select Advanced on the right hand side of Reports Filters. Place an open parenthesis in front of Action Obligation shows values greater than or equal to 1000000000, a close parenthesis after Action Obligation show values less than or equal to -1000000000, and change the and to or between the Action Obligation filters.

Components can adjust the dollar threshold to look for potential errors at lower levels as well. Components can filter on their Contracting Agency ID or Contracting Office ID instead of Contracting Department ID to narrow the results further for just those organizations.

2.2 Program/Funding Agency = DFAS (DoD Awarded only, excluding DFAS)

This report identifies all where DFAS is identified as the program/funding agency and a DFAS DoDAAC is used for the funding office ID. The program/funding agency represents the customer agency for the contract action, not the organization that will process the actual payment. DFAS should only be identified as the funding agency when it sends funds to another contracting office to make a purchase on its behalf. This report identifies the procurements that are most likely miscoded as DFAS instead of the true customer agency and office (DoDAAC).

Recommended Metrics

Action Obligation

Recommended Attributes

Funding Agency ID

Funding Agency Name

Funding Office ID

Contracting Agency ID

Contracting Agency Name

Major Command Name

Contracting Office ID

Contracting Office Name

Referenced IDV PIID

PIID

Modification Number

Transaction Number

Date Signed

Prepared By

Recommended Filters

Funding Agency ID show only 97BZ

Contracting Department ID show only 9700

Contracting Agency ID exclude 97BZ

Note: Be sure to select Advanced on the right hand side of Reports Filters. Place an open parenthesis in front of Contracting Department ID and a close parenthesis after Contracting Agency ID exclude 97BZ.

Components can filter on their Contracting Agency ID or Contracting Office ID instead of Contracting Department ID to narrow the results further for just those organizations.

2.3 Product/Service Code is Miscellaneous

This report shows where the user left the product\service code data element is miscellaneous. Although there may be times this code is appropriate, the report is designed to allow you to see if the code is being mis-used.

Recommended Metrics

Actions
Action Obligations

Recommended Attributes

Contracting Agency ID
Contracting Agency Name
Major Command Name
Contracting Office ID
Contracting Office Name
Referenced IDV PIID
PIID
Modification Number
Date Signed
Product or Service Code
Product or Service Description
DUNS Number
Vendor Name
Prepared By

Recommended Filters

Contracting Department ID show only 9700
Modification Number is 0
Product or Service Code is 9999

Components can filter on their Contracting Agency ID or Contracting Office ID instead of Contracting Department ID to narrow the results further for just those organizations.

2.4 NAICS is Soybean Farming (11111)

This report shows where the user has identified the procurement with a NAICS code for soybean farming. The report is designed to allow you to see if the code is being mis-used.

Recommended Metrics

Actions

Action Obligations

Recommended Attributes

Contracting Agency ID

Contracting Agency Name

Major Command Name

Contracting Office ID

Contracting Office Name

Referenced IDV PIID

PIID

Modification Number

Date Signed

NAICS Code

NAICS Description

Product or Service Code

Product or Service Description

Prepared By

Recommended Filters

Contracting Department ID show only 9700

NAICS Code show only 111110

Components can filter on their Contracting Agency ID or Contracting Office ID instead of Contracting Department ID to narrow the results further for just those organizations.

2.5 Vendor is a Hospital but Contracting Officer's Size Determination is Small Business

This report shows base contract actions where the CO size determination is small, but the vendor has identified itself in CCR as a hospital. While a hospital can be considered a small business for some procurements, it is rare. This report may indicate actions where the CO Size Determination has been miscoded.

Recommended Metrics

Actions

Recommended Attributes

Contracting Agency ID

Contracting Agency Name

Major Command Name

Contracting Office ID

Contracting Office Name

Referenced IDV PIID

PIID

Modification Number

Date Signed

Contract Type (found in "Transaction Information" folder)

DUNS Number

Vendor Name

CO Business Size Selection

Is Vendor Hospital

Prepared By

Recommended Filters

Contracting Department ID show only 9700

Modification Number show only 0

CO Business Size Selection show only Small Business

Contract Type exclude Delivery Order

Is Vendor Hospital show only Yes

Components can filter on their Contracting Agency ID or Contracting Office ID instead of Contracting Department ID to narrow the results further for just those organizations.

2.6 Vendor is Education Institution but Contracting Officer's Size Determination is Small Business

This report shows base contract actions where the CO size determination is small, but the vendor has identified itself in CCR as an educational institution. While an educational institution can be considered a small business for some procurements, it is rare. This report may indicate actions where the CO Size Determination has been miscoded.

Recommended Metrics

Actions

Recommended Attributes

Contracting Agency ID

Contracting Agency Name

Major Command Name

Contracting Office ID

Contracting Office Name

Referenced IDV PIID

PIID

Modification Number

Date Signed

Contract Type (found in "Transaction Information" folder)

DUNS Number

Vendor Name

CO Business Size Selection

Is Vendor Educational Institution

Is Vendor Hispanic Servicing Institution

Is Vendor Historically Black College or University

Is Vendor Minority Institution

Prepared By

Recommended Filters

Contracting Department ID show only 9700

Modification Number show only 0

CO Business Size Selection show only Small Business

Contract Type exclude Delivery Order

Is Vendor Educational Institution show only Yes

Components can filter on their Contracting Agency ID or Contracting Office ID instead of Contracting Department ID to narrow the results further for just those organizations.

2.7 Vendor is a Government Top 20 Vendor but Contracting Officer's Size Determination is Small (a.k.a., the 'Big Guys')

This report shows base contract actions where the CO size determination is small, but the vendor is one that shows up on the federal government's Top 20 list from the year before. This report may indicate where the CO Size Determination has been miscoded.

Recommended Metrics

Action Obligation

Recommended Attributes

Contracting Agency ID
Contracting Agency Name
Major Command Name
Contracting Office ID
Contracting Office Name
Referenced IDV PIID
PIID
Modification Number
Date Signed
DUNS Number
Vendor Name
Vendor City
Vendor State
CO Business Size Selection
Prepared By

Recommended Filters

Contracting Department ID show only 9700
CO Business Size Selection show only Small Business
Vendor Name only show values similar to Boeing
Vendor Name only show values similar to Lockheed
Vendor Name only show values similar to Federal Express
Vendor Name only show values similar to IBM
Vendor Name only show values similar to General Dynamics
Vendor Name only show values similar to etc. (you can add as many as you wish to look for specific names; there are many in the one that DPAP sends)

Note: Be sure to select Advanced on the right hand side of Reports Filters. Place an open parenthesis in front of Vendor Name only show values similar to Boeing, a close parenthesis after Vendor Name only show values similar to (the last one in your list) and change the 'and's' to 'or's' between each of the filters on the list.

Components can filter on their Contracting Agency ID or Contracting Office ID instead of Contracting Department ID to narrow the results further for just those organizations.

2.8 National Interest Action (NIA) is Haiti Earthquake

This report shows contract actions where the National Interest Action (NIA) field has been marked for the Haiti Earthquake. For services on the report where the place of performance is not Haiti, this report may indicate actions where the NIA field has been miscoded.

Recommended Metrics

Action Obligation

Recommended Attributes

Contracting Agency ID

Contracting Agency Name

Major Command Name

Contracting Office ID

Contracting Office Name

Referenced IDV PIID

PIID

Modification Number

Date Signed

National Interest Action

Principal Place of Performance City Name

Principal Place of Performance State Code

Principal Place of Performance Country

Prepared By

Recommended Filters

Contracting Department ID show only 9700

National Interest Action show only Q10H

Components can filter on their Contracting Agency ID or Contracting Office ID instead of Contracting Department ID to narrow the results further for just those organizations.

2.9 Type of Contract is Null.

This report shows actions where the Type of Contract is null. Although the contract action report for DoD-issued modifications do not currently require the user to complete the Type of Contract field, it should always be completed. Version 1.4 of FPDS will automatically populate this field with the value from the base; but until then, the value must be completed on modifications by the user.

Recommended Metrics

Actions
Action Obligation

Recommended Attributes

Type of Contract
Contracting Agency ID
Contracting Agency Name
Major Command Name
Contracting Office ID
Contracting Office Name
Referenced IDV PIID
PIID
Modification Number
Transaction Number
Date Signed
Prepared By

Recommended Filters

Contracting Department ID show only 9700
Type of Contract only show values that are Null

Components can filter on their Contracting Agency ID or Contracting Office ID instead of Contracting Department ID to narrow the results further for just those organizations.

2.10 Vendor is a Ability One

This report shows contract actions where the vendor has identified itself in CCR as Ability One. This report should be reviewed periodically to ensure there are no errors.

Recommended Metrics

Actions
Action Obligation

Recommended Attributes

Contracting Agency ID
Contracting Agency Name
Major Command Name
Contracting Office ID
Contracting Office Name
Referenced IDV PIID
PIID
Modification Number
Date Signed
DUNS Number
Vendor Name
Is Vendor The Ability One Program
Prepared By

Recommended Filters

Contracting Department ID show only 9700
Is Vendor The Ability One Program show only Yes

Components can filter on their Contracting Agency ID or Contracting Office ID instead of Contracting Department ID to narrow the results further for just those organizations.