



Changes to Exclusions in SAM:



What is changing with EPLS?

- EPLS.gov was the system that contained the list of people and organizations excluded from doing business with the Federal Government.
- EPLS is going away and SAM.gov is the new system that will house this suspension and debarment information.



How to Gain Access to Exclusion Functionality

- With the appropriate role, SAM users can create exclusions.
- If you created exclusion records in EPLS, you can migrate that role to your SAM account. When you create an account, SAM asks you if you want to migrate your roles.
- First, you must create a SAM account. Go to the SAM.gov homepage and click “Create an Account” in the right corner.
- Once you have a SAM account, you will be asked if you want to migrate your roles. Follow the prompts to begin the process.
- If you did not have a role in EPLS, you can request an exclusion role using the “Request Roles with New Entity” functionality in SAM.
- You must have either the Agency Exclusions Representative or the Agency Administrator – Exclusions role to create an exclusion
 - ✓ The Agency Exclusions Representation – You can create exclusion records.
 - ✓ The Agency Administrator – You can create exclusion records and you can manage (i.e. invite, remove) users in your agency with exclusion roles.



Managing Exclusions in SAM

From your “My SAM” page, you can manage your agency’s exclusion records by clicking “Manage Exclusions.”

- View/update/delete exclusions you have created by clicking “My Exclusions.”
- View/update/delete all exclusions created by your agency by clicking “My Agency’s Exclusions.”
- Create a new exclusion by clicking “Add New Exclusion.”
- Upload exclusions to SAM by clicking “Upload Exclusion.”



Terminology Changes

In SAM, there have been several terminology changes:

Legacy EPLS Term	New SAM Term
Cause	Nature (Cause)
Treatment	Effect
CT Action	[DISCONTINUED]
Action Date	Active Date
Term Date	Termination Date
Indef	Indefinite
Perm	[DISCONTINUED]
CT Code	[DISCONTINUED]
Exclusion Type	Exclusion Program
Description	Additional Comments

How do I get more information? Take a look at the SAM User Guide.





Changes to Exclusions in SAM:



CT Codes Have Been Replaced

A working group of Chief Financial Officers (CFO) Act Agencies met and then the IAE Change Control Board (CCB) voted and agreed to consolidate CT Codes into four Exclusion Types.

- There are four Exclusion Types in SAM:
 - ✓ Preliminarily Ineligible (Proceedings Pending)
 - ✓ Ineligible (Proceedings Completed)
 - ✓ Prohibition/Restriction
 - ✓ Voluntary Exclusion
- Each Exclusion Type has additional standardized language which populates on the page. See the SAM User Guide for the specific language.
- NOTE: This field is different than Exclusion Type in EPLS. That field has been renamed Exclusion Program.
- See below for a mapping of CT Codes to Exclusion Types in SAM.

CT Codes	Description	Exclusion Types
A1; B; J1; K; N1; O; Q; S; S1; W; Z3	Suspension; Blocked Pending Investigation; Proposed Debarment	Preliminarily Ineligible (Proceedings Pending)
08-INA-01; 08-INA-02; 10-VA-01; 10-VA-02; A; AA; C; C1; CC; D; DD; E; EE; F; FF; G; GG; I; I1; J; L; N; P; R; R1; RR; RRR; SS; U; V; Z; Z1; Z2	Debarment; Denial; Disqualified; Termination from Eligibility; Ineligible; Conviction; Excluded	Ineligible (Proceedings Completed)
03-BSE-01; 03-DP-01; 03-ENT-01; 03-FTO-01; 03-SDGT-01; 03-SDN-01; 03-SDNT-01; 03-SDNTK-01; 03-SDT-01; 03-TLGE-01; 10-CIS-01; 10-ISA-01; 11-USDA-01; BB; BPI-SDGT; BPI-SDNT; BPI-SDNTK; H; H1; H2; JJ; JJJ; M; QQ; VV; VVV; X; XXX; YYY; ZZZ	License or Approval Revoked; Sanctioned; Partial Denial	Prohibition/Restriction
T	Voluntarily Excluded	Voluntary Exclusion

How do I get more information? Take a look at the SAM User Guide.



Go to Our Website: www.sam.gov



Contact the SAM Help Desk: www.fsd.gov

