

## Services Acquisition Functional Integrated Product Team (FIPT) Meeting

Date: August 18, 2014; 1300 – 1430

Location: AT&L Conference Rm (3A912A)

Participants: see attached sign in sheet

### Agenda

- Opening Remarks
- Summary of Activities from the WG
- Services Acquisition Status Update from DAU
- Planning Discussion
- Services Website Preview
- Tasking Summary and Closing

### Opening Remarks (Mr. Ken Brennan)

- Mr. Ken Brennan opened the meeting by stating that he is encouraged by the energy and focus being placed on services acquisition and that it is now time to move the SA FIPT from thought exercise to plan execution. Mr. Brennan then provided a brief update on two key DPAP SA efforts since the last SA FIPT meeting.
  - DODI 5000.xx: it is in formal staffing, currently in “pre-coordination #2”. There were a number of comments to adjudicate (more than 3000) in the initial coordination rounds so the final coordination is not expected to be complete before December 2014.
  - The upcoming BSIG is scheduled for September 4<sup>th</sup> and Mr. Brennan plans to provide an update on the DODI 5000, FDE efforts and other DPAP SA work. Mr. Brennan noted, however, that the BSIG is shortly after Mr. Kendall’s BBP 3.0 offsite so it is possible the BSIG discussion may focus on discussions from that offsite. Mr. Brennan submitted a white paper about improving innovation through services acquisition for Mr. Kendall’s consideration as an offsite topic. One key focus area within the paper includes services acquisition innovation to help identify savings that can be returned to resource sponsors to bolster research and development in technology innovation.

### Summary of Activities from SA FIPT Working Group (Ms. Emily Clarke)

- DPAP SA website development is ongoing and the WG will be encouraged to assist in providing additional content as we prepare to deploy the website. One important goal of the website is to provide information about services acquisition training that is easily accessible.
- A request for \$450K of DAWDF funds was submitted. No additional information as of this date.
- DPAP SA established a training partnership with the J4, DASD(PS) (Mr. Motsek), the Army G4, and the Army Logistics University (ALU) to provide basic skills for requirements development across all DOD organizations. The OCS course will be available now to all DOD civilians and military and, when available next FY, we will be able to use DAWDF funds to pay for that training for the non-acquisition workforce as well as the acquisition workforce. This course will teach basic skills for developing a PWS, IGCE, QUASP and Justification documents and we will 'market' this training for those working on procurements under the \$100M threshold.
- Mr. Brennan presented services acquisition as a “special area of emphasis” (SAE) for possible inclusion in the JPME curriculum to the Joint Faculty Education Conference (JFEC) held at NDU on June 23, 2014. While significant that the subject was included as an SAE, it may be difficult to convince curriculum owners that other subject areas should be removed in order for services acquisition to be included.

### Services Acquisition Status Update (Mr. Larry Floyd)

- Mr. Larry Floyd presented the attached slides as an update on how DAU is supporting the need for training in services acquisition.

- Presentation included information about services acquisition training currently offered by DAU and categorized by DAU as mission assistance, targeted training, continuous learning and required DAWIA courses. DAU also provides information via their Services Acquisition Mall (SAM) website.
- The presentation focused on two problem statements/questions:
  - 1) Having identified the current classes that are available supporting services, what are we doing (or should we be doing) to put folks through them, including communication, metrics, registration, etc.? Discussion points related to this question included:
    - How do we work with DACMs, DAU and other stakeholders to get more of the “right” people in these classes? (Examples included personnel who have a high priority for a seat but are only taking the course to achieve a certification rather than because they have a need for services acquisition training.)
    - Can case studies be developed that relate more to the class participants?
    - Targeted training is not centrally funded so this type of training is often used less.
    - Does the DODI provide direction/recommendations for training? (Current DODI recommends use of the 7-step Process.)
  - 2) What is the POAM for evaluating the current DAU curriculum regarding increasing the services footprint? Discussion points related to this question included:
    - To increase the services acquisition training footprint, the career field functional leaders will need to meet with the Services Functional Lead (the FL is Director DPAP). Absent a functional career field, the model is the RQM or EVM model.
    - The SA FIPT charter states we will define who needs the training and this has been a challenge. While this is a difficult task, the SA FIPT has identified not only the individuals who need the training but the competencies required by those individuals.
      - TASK: Review the original competencies list (attached) and the FL will then request DAU to review this list and provide their input on what is needed for this training to become available. This information would then be returned to DIR DPAP for review.
      - TASK: Initiate discussion with the PM FIPT regarding use of services acquisition case studies, inclusion of more services acquisition training in their curriculum, etc.

### Services Website Preview (Ms. Sharon Chapman)

- A brief demo of the updated website was provided. The SA FIPT and the SA FIPT WG will both be sent the URL for the site in order to provide comments and additional content material.

### Summary of Taskings

- TASK 1: Review the competencies list (attached) and provide input on what is needed for this training to become available. This information would then be presented to DIR DPAP for review. **(POC: DAU)**
- TASK 2: Initiate discussion with the four PM FIPTs/FLs regarding use of services acquisition case studies, inclusion of more services acquisition training in their curriculum, etc. **(POC: DAU)**

### SA FIPT and SA FIPT Working Group Upcoming Meetings

The next **SA FIPT meeting** will be from 1000 to 1130 on Thursday, November 13th, 2014 in Pentagon conference room 3D684.

The next **SA FIPT Working Group meeting** will be from 1000 to 1130 on Thursday, October 16th, 2014 in Pentagon conference room 3D684.

**Adjourn SA FIPT meeting.**