



Sample PRB Briefing

(JCTD Name & Acronym) FY _____ Program Review Board (Date of PRB)

Participants:

- Lead Executive Agent:
- COCOM Sponsor:
- Oversight Executive:
- Operational Manager:
- Technical Manager:
- Transition Manager:
- Other participants/partners

**Organization and name of individual. Just
Organization Is fine for Other Participants/Partners.**



Unclassified FOUO – Distribution Statement D

(JCTD Acronym)

OV-1





(JCTD Acronym)

Proposed Concept:

What the JCTD will do:

Any Significant Change(s) from CDB?



(JCTD Acronym) Key Technologies



Key Technologies:

Any Significant Change(s) from CDB?



(JCTD Acronym) Activities/Deliverables



Year 1:

Planned Activities:

Actual Activities:

Planned Deliverables:

Actual Deliverables:

Year 2:

Planned Activities:

Specific Deliverables Include:

Note: Deliverables can include 'Spirals' which deliver a product, capability or increment of a capability to a Warfighter and/or contributes notably to the JCTD effort. A two-year JCTD can have two, one-year Spirals. Deliverables can also include, design packages, Technical Data Packages, CONOPS, JCTD Residuals, technical demonstrations, hardware, software, training packages, operational utility assessment, etc.



(JCTD Acronym) Current Success/Challenges

Key Successes to Date:

Spirals/Early Transitions:

Performance to Date: (See below Note)

Challenges to Successfully Completing JCTD

Challenges to Transitioning the JCTD

Note: Performance is an indication of the expected success of the JCTD. Original goals are being met, technologies and/or development/integration is expected to meet the needs of the warfighter that were used to justify the initiation of the JCTD. Are you on track to meet the needs of the warfighter?



(JCTD Acronym)



Funding

CDB Funding (\$M)			
Organization	FY12	FY13	Total
(Organization & PE)			
Total (\$M)			

Current Funding Commitments (\$M)			
Organization	FY12	FY13	Total
(Organization & PE)			
Total (\$M)			



(JCTD Acronym) Schedule and Cost

Major Tasks	FY XX		FYXX		COST (\$K)
	Jan-Jun	Jun-Dec	Jan-Jun	Jun-Dec	
Analytical Software Procurement (PSEAG Funded)	█	█	█		2650
Develop CONOPS / TTP and finalize	████████████████████				1980
OD Planning & Execution		████████████████████			3000
Architecture Development		████████████████████			350
Connectivity (Data Brokering Services)		█	█	█	2200
Service Access Control Systems Modification			████████████████████		1400
▲ Technical and ▲ Operational Demonstrations	▲	▲	▲	▲	700
Technical Documentation	████████████████████				1340
OM Management (Integration & Certification)				█	240
Independent Assessment				████████	500
Technology Transition Agreement (TTA)			▲		

SAMPLE Milestones

Status of Schedule: Show current schedule above but identify any major slips that have occurred in schedule since CDB, impact to JCTD and, if needed, any remedial actions underway to resolve. Signed TTAs are expected at the 12-month point in a JCTD regardless of JCTD length.



(JCTD Acronym) Transition Strategy

Transition status

What will be transitioned?

What is the status of the Transition Agreement?

Where will it be transitioned?

Use 2 pages if necessary.

Who is responsible for making it happen?

When will transition occur?

What are expected costs after transition and funding sources? Has funding been POMed? If so, including POM funding roll-up, PE#, etc. If not, what is plan?

Has the COCOM expressed desire to field the delivered JCTD product in-theater for Operational use?

Have there been any early Transitions? If so, provide a brief description of each event.

Identify any major issues:



(JCTD Acronym) Summary

If red or yellow, provide brief explanation.

Funding	R/Y/G	
Cost	R/Y/G	
Schedule	R/Y/G	
Transition	R/Y/G	
Performance	R/Y/G	(See below Note)
Overall	R/Y/G	

Primary Successes:

Remaining Challenges:

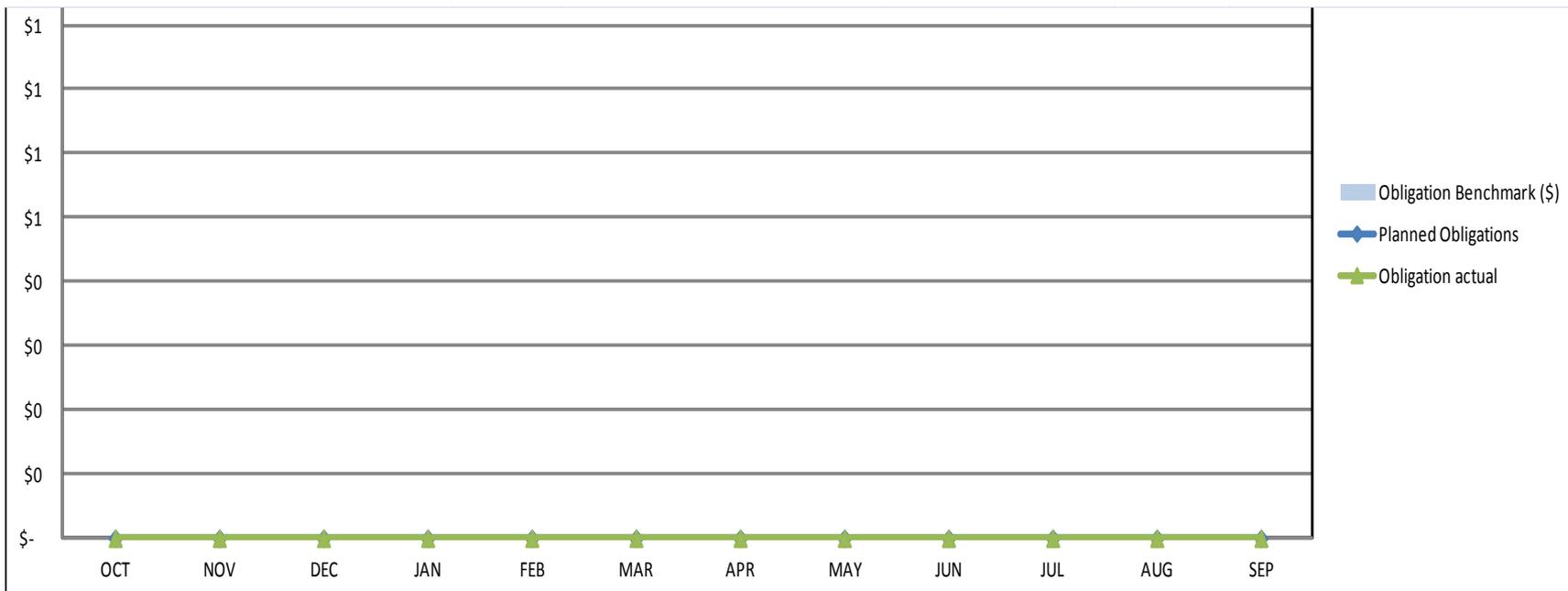
Sponsoring COCOM Statement: Is JCTD still addressing a valid need and is JCTD on track to address that need.

Note: Performance is an indication of the expected success of the JCTD. Original goals are being met, technologies and/or development/integration is expected to meet the needs of the warfighter that were used to justify the initiation of the JCTD. Are you on track to meet the needs of the warfighter?



Obligations & Expenditures (2 of 4)

Fill in the amount of "RFD Funding Received" first and the Obligation Benchmarks will automatically be populated.

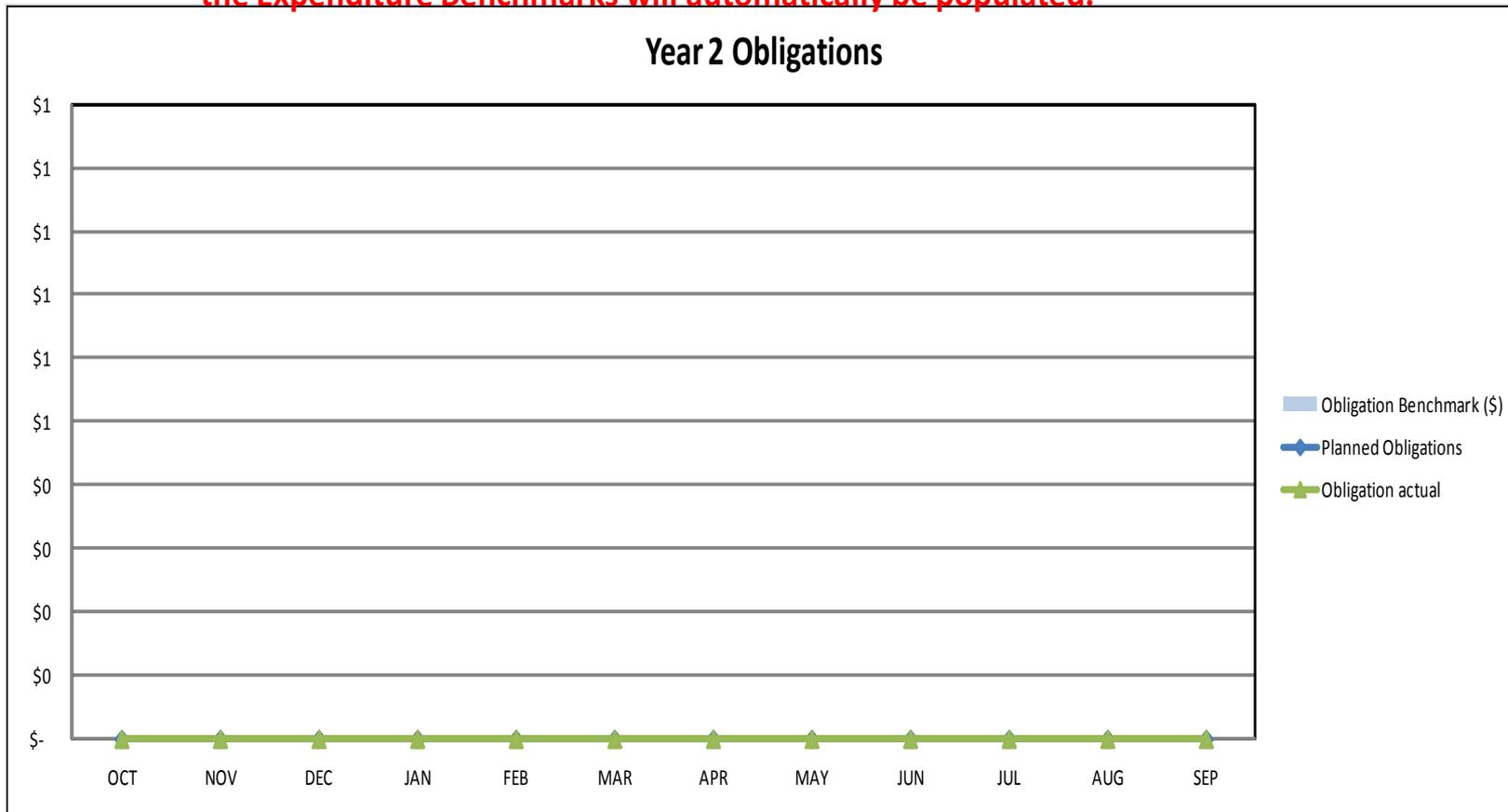


RFD Funding Received	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP
Planned Obligations	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Obligation Benchmark (\$)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Obligation actual	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -



Obligations & Expenditures (3 of 4)

Fill in the amount of “RFD Funding Received” first and the Expenditure Benchmarks will automatically be populated.

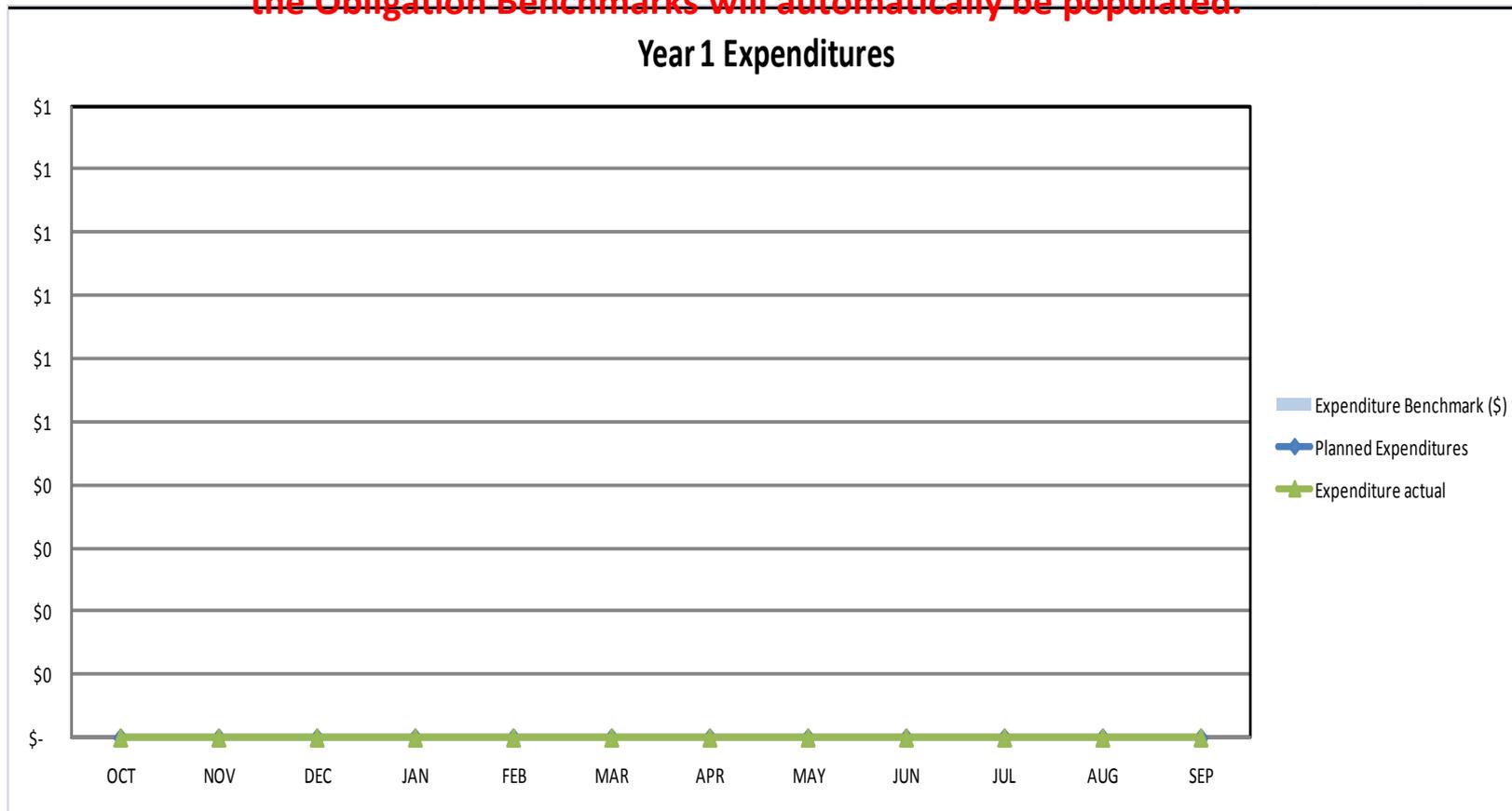


RFD Funding Received												
	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP
Planned Obligations	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Obligation Benchmark (\$)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Obligation actual	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -



Obligations & Expenditures (1 of 4)

Fill in the amount of “RFD Funding Received” first and the **Obligation Benchmarks** will automatically be populated.



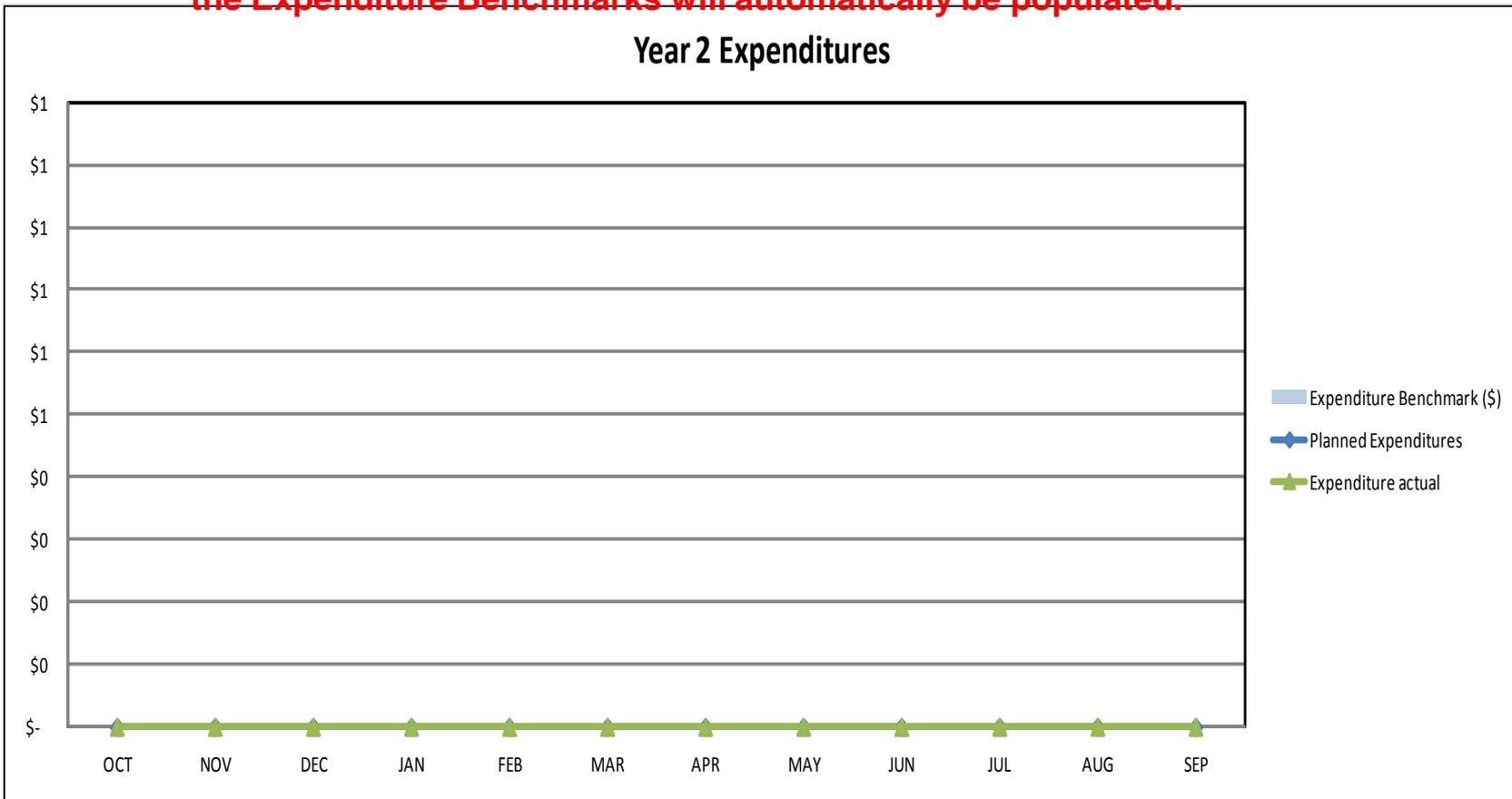
RFD Funding Received	\$ -											
	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP
Planned Expenditures	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Expenditure Benchmark (\$)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Expenditure actual	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -



Obligations & Expenditures (4 of 4)

Fill in the amount of “RFD Funding Received” first and the Expenditure Benchmarks will automatically be populated.

Year 2 Expenditures



RFD Funding Received												
	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP
Planned Expenditures	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Expenditure Benchmark (\$)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Expenditure actual	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -



Back-Up Slides



JCTD Title (Font 32; Bold)



COCOM Sponsor: PACOM OE: Mr./Mrs. Doe

Operational Problem:

- Provide the operation problem this JCTD is going to solve.

Specifics: Short Statement describing what the JCTD will demonstrate.

- Enter specific deliverables in Year 1 and 2

Technologies:

- Enter the technology(s) being used in this JCTD

FY??

FONT 14

FONT 12

FONT 11

Note: Font on the entire chart is "Calibri", font sizes differ

Requirement:

- Provide all relevant requirements for this JCTD . **Do not include specific information on IPL s**

Transition:

- Provide transition information

Competing Technology:

- Provide all competing technologies

Funding

Cash Contributions:

Funding (\$K)	FY11	FY12	FY13	Total
Org 1	0	0	0	0
Org 2	0	0	0	0
OSD/RF	0	0	0	0
Total	0	0	0	0

CNCR Contributions

Funding (\$K)	FY11	FY12	FY13	Total
Org 1	0	0	0	0
Org 2	0	0	0	0
OSD/RF	0	0	0	0
Total	0	0	0	0

See reference slide to fill out SECDEF Priorities.

Issue(s):

SECDEF Priorities JCTD Supports: ___ A2AD ___ Building Partnerships ___ Defend Homeland ___ Counter Terrorism



(JCTD Acronym) Funding Plan

JCTD Funding Plan - Dollars in Thousands (Fill In White spaces)							
(JCTD Title)				(Name of OE)			(Date)
1. Committed Partner Cash Contributions							
Organization	Funding	Type of	Program	(Year 1)	(Year 2)	(Year 3)	Total
							#VALUE!
							\$ -
							\$ -
							\$ -
							\$ -
Total Committed Partner Cash Contributions				\$ -	\$ -	\$ -	#VALUE!
2. Uncommitted Partner Cash Contributions							
							\$ -
							\$ -
							\$ -
Total Uncommitted Partner Cash Contributions				\$ -	\$ -	\$ -	\$ -
3. JCTD Program Funds	Pending	RDT&E/6.3	0603648D				\$ -
Total Cash Contribution (Includes Committed & Uncommitted Partner Cash and JCTD Program Cash)							#VALUE!
4. Committed Partner Critical Non-Cash Resources (CNCR)							
Organization	Description of Committed Resource			(Year 1)	(Year 2)	(Year 3)	Total
							\$ -
							\$ -
							\$ -
Total Committed Partner CNCR				\$ -	\$ -	\$ -	\$ -
5. Uncommitted Partner Critical Non-Cash Resources							
Organization	Description of Uncommitted Resource			(Year 1)	(Year 2)	(Year 3)	Total
							\$ -
							\$ -
							\$ -
Total Uncommitted Partner Critical Non-Cash Resources				\$ -	\$ -	\$ -	\$ -
Risk Calculations							
% of Partner Cash Committed				#VALUE!	% of Cash JCTD Program Providing		#VALUE!

Note: See Sheet 2 for definitions and criteria for Color Coding.



Reference Slides



Transition Color Coding Criteria for PRB

<p>Green</p>	<p>Transition is green if one of the following is being met:</p> <ul style="list-style-type: none"> (1) A capability is funded or scheduled to become funded as part of an identified PoR. Documentation should show PE Number and in which POM funding is included. (2) The JCTD met the COCOM's objectives and a significant portion is adopted and/or residuals are fielded and sustainment funding is identified. Documentation should show PE Number and in which POM funding is included. (3) Some or all components are placed on GSA Schedule. (4) Capability adopted by industry for integration into an existing or new DoD program.
<p>Yellow</p>	<p>A capability is tentatively scheduled for possible incorporation into PoR, residual use, placement on GSA Schedule, or industry adoption (with no or partial funding).</p>
<p>Red</p>	<p>Unable to determine (1) technology will transition to PoR (2) residual will be used (3) components will be placed on GSA Schedule, or (4) technology will be adopted by industry.</p>



SECDEF Priorities on Quad

Identify which SECDEF priority the JCTD proposal will support. If it supports more than one put a “P” for primary support and a “S” for secondary support. See complete names of priorities and definitions below.

A2AD	Maintain ability to project power in areas in which our access and freedom to operate are challenged.
Homeland Defense and provide Support to Civil Authorities	US forces will continue to defend US territory from direct attack by state and non-state actors. We will also come to the assistance of domestic civil authorities in the event such defense fails or in case of natural disasters, potentially in response to a very significant or even catastrophic event.
Building Partnerships	The ability to set the conditions for interaction with partner, competitor or adversary leaders, military forces, or relevant populations by developing and presenting information and conducting activities to affect their perceptions, will, behavior and capabilities. (BA JCA Definition)
Combating Terrorism and Irregular Warfare	Disrupt, dismantling, and defeating al-Qa’ida and preventing Afghanistan from ever being a safe haven again. As U.S. forces draw down in Afghanistan, our global counter terrorism efforts will become more widely distributed and will be characterized by a mix of direct action and security force assistance.



Explanation of Terms on Funding Summary Chart

JCTD Funding Plan - Terms and Color Coding Guidance

Committed Partner Cash Contributions	These are funds that have been committed to the JCTD by someone in the organization authorized to commit funds for that organization. This commitment should be in writing.		
Uncommitted Partner Cash Contributions	These are funds that have been identified by the organization that may be available to support the execution of the JCTD but have not yet been committed by the organization.		
JCTD Program Funds	These are the funds that would be provided by the JCTD Program Office if the JCTD is approved. They are pending until JCTD approval.		
Critical Non-Cash Resources	To be an acceptable Critical Non-Cash Contributions the resource must (1) be needed for the successful execution of the JCTD and be identified and described in the Implementation Directive and Management Plan (2) be an expense that would not occur if the partner was not supporting the JCTD. Normally sunk costs or past expenditure should not be included as a Critical Non-Cash Contribution.		
Committed Partner Critical Non-Cash Resources	These are non-cash resources that have been committed to the JCTD by someone in the organization authorized to resources for that organization. This commitment should be in writing.		
Uncommitted Partner Critical Non-Cash Resources	These are non-cash resources that are needed to execute the JCTD; have been identified by an organization as potentially available to support the execution of the JCTD but have not yet been committed by the organization.	Green	90% or greater of all non-RF cash resources are committed by headquarters Service reps and/or Flag/SES or equivalents. At least 50% of cash is from non- Rapid Fielding funds.
Percentage of Partner Cash Committed	This equals the cash committed by the partners divided by the total of committed and uncommitted cash by the partners.	Yellow	60%-89% of all non-RF cash resources are committed by headquarters Service reps and/or Flag/SES or equivalents. Between 25% and 49% of cash is from non-Rapid Fielding funds.
Percentage of Cash that is JCTD Program Funds	This equals the funds being provided by the JCTD Program Office divided by the total cash being committed by all partners to include the JCTD Program Office.	Red	Less than 60% of all non-RF cash resources are committed by Headquarters Service reps and/or Flag/SES or equivalents . Less than 25% of cash is from non- Rapid Fielding funds.



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