Earned Value Management
Central Repository
(EVM-CR)

Industry Reviewer User Guide

April, 2023
# EVM-CR Industry Reviewer Guide

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• The EVM-CR is a data repository managed by the Integrated Program Management (IPM) division of the Office of the Under Secretary of Defense for Acquisition & Sustainment (OUSD(A&S)) and the office of Acquisition Data and Analytics (ADA).

• The purpose of the EVM-CR is to establish a source of authoritative Earned Value Management (EVM) and Integrated Program Management (IPM) data for the Department and to provide prompt access for project management offices (PMO), Services, Office of the Secretary of Defense (OSD), and Department of Defense (DoD) components.
Industry Reviewer Role

Industry Reviewers are responsible for oversight of submissions delivered by data managers in their organization to the EVM Central Repository (EVM-CR)

This guide provides instructions for EVM-CR features accessible to Industry Reviewers

- Getting Started
  - Obtaining an ECA Certificate
  - Requesting an EVM-CR Portal account
  - Accessing the Central Repository

- EVM Industry Reviewers Features:
  - My Contracts
  - Reports & Metrics
Getting Started

- Certificate Requirements & User Roles
- Request an Account
- User Profile
- Role Request
- IPM Portal
All users are required to have a valid ECA or CAC in order to establish an account in the EVM-CR Portal.

https://public.cyber.mil/eca/

<table>
<thead>
<tr>
<th>Industry</th>
<th>Government</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Submitter</strong></td>
<td><strong>Reviewer</strong></td>
</tr>
<tr>
<td>RESPONSIBLE FOR Delivery of reports</td>
<td>RESPONSIBLE FOR Oversight of reports delivered by all submitters from their organization</td>
</tr>
<tr>
<td>APPROPRIATE FOR Industry contractors</td>
<td>APPROPRIATE FOR Industry contractors</td>
</tr>
</tbody>
</table>

**ACCESS EVM-CR via**
- External Certification Authority (ECA)
- Type required: **Medium Token Assurance Identity**
- Certificates issued by major contractors Boeing, Northrup Grumman, Raytheon, and Lockheed Martin

**ACCESS EVM-CR via**
- Common Access Card (CAC)
- NDAs: Support contractors must obtain and submit NDAs in order to gain reviewer or analyst permissions

**Industry**
- ACCESS EVM-CR via
  - ECA
  - Type required: **Medium Token Assurance Identity**
  - Certificates issued by major contractors Boeing, Northrup Grumman, Raytheon, and Lockheed Martin

**Government**
- ACCESS EVM-CR via
  - CAC
  - NDAs: Support contractors must obtain and submit NDAs in order to gain reviewer or analyst permissions
Once the user has obtained a CAC or ECA Certificate, they can access the EVM-CR by requesting an account through the ADA IPM public website: https://www.acq.osd.mil/asda/ae/ada/ipm/

1. Click ‘Request Account’
2. Create a username and password
3. Fill out the user profile

The EVM-CR Support Team will review the request. Approval typically takes 2-3 business days. **Recommend alerting Supervisor to watch for an email from EVM-CRSupport@Tecolote.com**

The Support Team must verify access eligibility with the requester’s management.
The EVM-CR Support Team requires new users to fill out the Profile Information to approve your request.

For User Type, select ‘Non-Govt: Industry Data Provider’
Part of your User Profile requires you to request your roles, which will determine what permissions you have in the EVM-CR.

**Request Roles**

*From the list below, choose the roles you are requesting.*

- [ ] Analyst
- [ ] Limited Analyst
- [ ] Reviewer
- [x] Submitter

Add and comments about your role request here.

Submit

- Select the Submitter Role
- Indicate here that you are an Industry Reviewer
Once your system access is approved, log in to the **IPM Portal**.

The **IPM Portal** is a customizable dashboard used to access the EVM-CR and manage related activities.

**Access the EVM-CR application here**

**Side Menu:**
Submit a contract request, access the IPMDAR Converter, update your profile, access CADE and more

**Add or remove tiles on your dashboard to personalize this space**

**Access the Industry Reviewer User Guide**

**Stay up to date on EVM news with the EVM-CR News tile**
My Contracts

- EVM-CR Navigation
- Overview
- Contract Navigation
- Received Submissions
- Submission Detail
- Submission Detail: Data Validation
- Data Quality Validation Report
- Performance Over Time Chart
- Submission Status & Review Period
- Request Open Status
- IPMR Cost Data Report
- IPMR Data Package
When you enter the EVM-CR, select **My EVM** to find the **My Contracts** tab.
The **My Contracts** page provides an comprehensive listing of your current assigned contracts (covered by your NDA letter). Use the Contract Filters to locate a specific contract, navigate to specific contract details via quick links, and access downloadable data.

### Contract Filters

<table>
<thead>
<tr>
<th>Program</th>
<th>Contractor</th>
<th>Services</th>
<th>ACAT</th>
<th>DAES Group</th>
</tr>
</thead>
<tbody>
<tr>
<td>&lt;Program Name&gt;</td>
<td>&lt;Contractor&gt;</td>
<td>✓ AIR FORCE</td>
<td>✓ ID</td>
<td>✓ A</td>
</tr>
<tr>
<td>Contract Number: Select a Program first</td>
<td>Commodity Group</td>
<td>✓ ARMY</td>
<td>✓ IC</td>
<td>✓ B</td>
</tr>
<tr>
<td></td>
<td></td>
<td>✓ DOD</td>
<td>✓ IAC</td>
<td>✓ C</td>
</tr>
<tr>
<td></td>
<td></td>
<td>✓ MARINES</td>
<td>✓ II</td>
<td>✓ NA</td>
</tr>
<tr>
<td></td>
<td></td>
<td>✓ MDA</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>✓ NAVY</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>✓ SPACE FORCE</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Only Currently Reporting**

<table>
<thead>
<tr>
<th>Hide Options</th>
<th>Apply</th>
<th>Reset</th>
</tr>
</thead>
</table>

18 results found.

### Contract Number: 007-4150-7996-006-024

<table>
<thead>
<tr>
<th>Program</th>
<th>Contractor - Division</th>
<th>Service</th>
<th>Commodity Group</th>
<th>ACAT</th>
</tr>
</thead>
<tbody>
<tr>
<td>USS Voyager</td>
<td>USS</td>
<td>AIR FORCE</td>
<td>SPACE FORCE</td>
<td>ID</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Efforts</th>
<th>30 Day Test- Edit View</th>
<th>60 Days Test View</th>
<th>Intrepid 2 View</th>
<th>Task 12 View</th>
<th>TESTING View</th>
</tr>
</thead>
<tbody>
<tr>
<td>Received Submissions</td>
<td>View Download</td>
<td>View Download</td>
<td>View Download</td>
<td>Not Available</td>
<td>Not Available</td>
</tr>
<tr>
<td>IPMR Cost Data Report</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>IPMR Data Package</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>January 2023 Compliance Scores</td>
<td>Cost</td>
<td>Cost</td>
<td>Cost</td>
<td>Cost</td>
<td>Cost</td>
</tr>
<tr>
<td></td>
<td>Sched</td>
<td>Sched</td>
<td>Sched</td>
<td>Sched</td>
<td>Sched</td>
</tr>
</tbody>
</table>
Each contract listing contains the following links and indicators:

- **Received Submissions**: Go to a tab on the Contract Detail page, view a list of its submissions.
- **IPMR Cost Data Report**: View electronic cost data extracts in a grid and chart.
- **IPMR Data Package**: Download a zip package of cost and schedule files and program milestones.
- **Compliance Scores**: Provides consolidated reporting compliance ratings for Cost, Schedule, and CFSR deliveries for the month displayed (based on Report Date, not the date of upload).
The Received Submissions tab on the Contract Detail page shows a list of all submissions for the contract.

Access the detail page for a submission by selecting its ID number.

Status Definitions:

**OPEN**: Not yet delivered or returned to submitter for correction

**REVIEWING**: Submitted and awaiting program office review

**PUBLISHED**: Accepted by the program office or auto-published by the system after the 10 day review window

**REJECTED**: Program office has rejected submission. Resubmission likely required. Coordinate with program office
### Submission Detail

**Submission Status:** Published

**Program:** Death Star Program (Testing Purposes)
**Contract:** R90000-00001
**Effort:** B-Wing

**Report Date:** 6/23/2010
**Month/Year:** June 2010
**Submitted Date:** 3/9/2022
**Submission ID:** 14813

**Contractor:** Rambo Systems
**Division:** Awesome Weapon Development
**Submitter:** Nicki Kemp
**P.O.C.:** Nick Kemp
**Email:** nikonpolecemire.com
**Phone:** 5555555555

---

**Files**

<table>
<thead>
<tr>
<th>File Name</th>
<th>File Type</th>
<th>Version</th>
<th>Upload Date</th>
<th>File Comment</th>
<th>Votes</th>
</tr>
</thead>
<tbody>
<tr>
<td>CPR Sample - RDO Errors.xml</td>
<td>Electronic Cost (PAR)</td>
<td>Final</td>
<td>3/9/2022</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Comments**

No comments have been made regarding this submission.

**Submitter Actions**

- [Request Open Status](#)

**Submission Review**

- Not Reviewed
- **3/9/2022**

**Submission History**

<table>
<thead>
<tr>
<th>Status</th>
<th>Date</th>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Published</td>
<td>3/9/2022</td>
<td>Nicki Kemp</td>
</tr>
<tr>
<td>Reviewing</td>
<td>3/9/2022</td>
<td>Nicki Kemp</td>
</tr>
<tr>
<td>Open</td>
<td>3/9/2022</td>
<td>Nicki Kemp</td>
</tr>
</tbody>
</table>

---

Click file name to download specific files.
The Submission IPMR page shows data extracted from the electronic files.

Values flagged by the Data Quality test are highlighted in red.

Data Quality issues listed in red.

Click the Quick Links to open:
- Data Quality Validation Report
- Performance Over Time Chart
Displays a list of all data quality checks done on the Electronic Cost file during upload.

<table>
<thead>
<tr>
<th>Description</th>
<th>Source</th>
<th>Passed</th>
<th>Failed</th>
</tr>
</thead>
<tbody>
<tr>
<td>Share Above (Contractor Share) between 0 and 100</td>
<td>DAMIR</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Share Below (Contractor Share) between 0 and 100</td>
<td>DAMIR</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Report Period From is required</td>
<td>DAMIR</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Report Period From must be on or before Report Period To</td>
<td>DAMIR</td>
<td>X</td>
<td></td>
</tr>
</tbody>
</table>

(Note: this report also available during the submit process)
Displays Performance Measurement Baseline (PMB) values for all reports received on an effort.

- Values for the currently selected submission shown as large squares
- Hover over any data point to see its underlying value

(NOTE: this chart also available during the submit process)
Submitting & Reviewing

Submission Status and Review Period

**Open**
- Submission is in Submitter control, but Review team can access files and make comments

**Reviewing**
- Submitter has submitted required files, Review team has **5 days to review**
  (optionally can extend to a maximum of 10 days if needed)

**Published**
- Review team has completed their review and Lead Reviewer has Published the submission or review period has expired and submission has auto-published.
  All approved government Analysts now have access.

**Rejected**
- Review team has rejected submission. Submitters and Reviewers assigned to the contract will still have access to the submission. Government Analysts will not.

*Submissions can be returned to the Open status to allow for correction or inclusion of missing files* (See next slide for guidance)
To request a Submission be returned to the OPEN status, click the “Request Open Status” button from the Submission Detail page.

A request will be generated to the government Lead Reviewer team.
Returning to **My Contracts**, selecting the IPMR Cost Data Report (also accessible from the Contract Details page) displays a table of Level 1 data extracted from the electronic cost files delivered for a given effort.

### Efforts - Current Contract: N0000-00-0002

<table>
<thead>
<tr>
<th>Effort Name</th>
<th>Effort Number</th>
<th>Start Date</th>
<th>End Date</th>
<th>First Period</th>
<th>Last Period</th>
<th>Run Report</th>
</tr>
</thead>
</table>

- **Download to Excel**
- Report an issue with data quality
- Go to the Performance Over Time chart

**Program:** Death Star Program  
**Contract:** N00001-00-0001  
**Effort:** Hoth Fighter

<table>
<thead>
<tr>
<th>Month</th>
<th>Year</th>
<th>Report Date</th>
<th>Report From</th>
<th>Contract Start Date</th>
<th>Contract Definitization Date</th>
<th>Completion Date</th>
<th>Estimated Completion Date</th>
<th>Planned Completion Date</th>
<th>Quantity</th>
<th>Share Above</th>
<th>Share Below</th>
<th>Original NCC</th>
<th>NCC</th>
<th>Most Likely EAC</th>
<th>Best Case EAC</th>
<th>Worst Case EAC</th>
</tr>
</thead>
<tbody>
<tr>
<td>Dec</td>
<td>2016</td>
<td>12/24/2016</td>
<td>12/20/2016</td>
<td>1/1/2014</td>
<td>1/1/2014</td>
<td>12/31/2018</td>
<td>12/31/2018</td>
<td>12/31/2018</td>
<td>85,542,000</td>
<td>86,902,000</td>
<td>147,829,100</td>
<td>147,181,100</td>
<td>156,066,500</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Jan</td>
<td>2017</td>
<td>1/24/2017</td>
<td>1/26/2017</td>
<td>1/1/2014</td>
<td>1/1/2014</td>
<td>12/31/2018</td>
<td>12/31/2018</td>
<td>12/31/2018</td>
<td>85,542,000</td>
<td>86,902,000</td>
<td>147,829,100</td>
<td>147,181,100</td>
<td>156,066,500</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Feb</td>
<td>2017</td>
<td>2/24/2017</td>
<td>2/26/2017</td>
<td>1/1/2014</td>
<td>1/1/2014</td>
<td>12/31/2018</td>
<td>12/31/2018</td>
<td>12/31/2018</td>
<td>85,542,000</td>
<td>86,902,000</td>
<td>147,829,100</td>
<td>147,181,100</td>
<td>156,066,500</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Returning to **My Contracts**, selecting the IPMR Data Package (also accessible from the Contract Details page) downloads a zip file containing:

- UN/CEFACT file for each electronic cost data period
- Most recent Format 6
- Most recent Format 7
- Program Milestones

View the downloaded Cost and Program Milestone files using the [IPMR Cost Viewer].

*Download the IPMR Cost File Viewer from our public website*
Contract Detail

- Contract Summary
- Reviewers & Submitters
- Received Submission
- Contract Attachments
- Reporting Stream
- Actions
- Data Views & Charts
The **Contract Summary** tab displays high-level summary data about the contract.

**DAU Gold Card Metrics (Whole Dollars)**

<table>
<thead>
<tr>
<th>Effort</th>
<th>Effort Number</th>
</tr>
</thead>
<tbody>
<tr>
<td>A-Wing</td>
<td>10</td>
</tr>
<tr>
<td>Another Test</td>
<td>6656</td>
</tr>
<tr>
<td>AT-AT (Robot Camel with Crocs)</td>
<td>7</td>
</tr>
<tr>
<td>AT-ST Walker</td>
<td>5</td>
</tr>
<tr>
<td>AT-TE Walker</td>
<td>8</td>
</tr>
<tr>
<td>B-Wing</td>
<td>9</td>
</tr>
<tr>
<td>Cloud Car</td>
<td>21</td>
</tr>
<tr>
<td>Death Star Construction</td>
<td>0</td>
</tr>
<tr>
<td>Effort w/inactive Components</td>
<td>7777</td>
</tr>
<tr>
<td>Hoth Snowspeeder</td>
<td>17</td>
</tr>
<tr>
<td>Imperial Shuttle</td>
<td>2</td>
</tr>
<tr>
<td>Imperial Star Destroyer</td>
<td>77</td>
</tr>
<tr>
<td>Millennium Falcon</td>
<td>977</td>
</tr>
</tbody>
</table>

**Key Metrics**

<table>
<thead>
<tr>
<th>Metric</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>BCWS</td>
<td>403,613,946</td>
</tr>
<tr>
<td>BCWP</td>
<td>398,465,130</td>
</tr>
<tr>
<td>ACWP</td>
<td>403,679,541</td>
</tr>
<tr>
<td>BAC</td>
<td>404,074,215</td>
</tr>
<tr>
<td>EAC (reported)</td>
<td>405,766,326</td>
</tr>
<tr>
<td>EAC (cpi)</td>
<td>409,362,028</td>
</tr>
<tr>
<td>EAC (composite)</td>
<td>409,435,455</td>
</tr>
<tr>
<td>% Schedule</td>
<td>99.89</td>
</tr>
<tr>
<td>% Complete</td>
<td>98.61</td>
</tr>
<tr>
<td>% Spent</td>
<td>99.90</td>
</tr>
<tr>
<td>TCPI eac</td>
<td>2.69</td>
</tr>
</tbody>
</table>

**Cost Variance**

<table>
<thead>
<tr>
<th>Variance</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cost Variance</td>
<td>-5,214,411</td>
</tr>
<tr>
<td>Schedule Variance</td>
<td>-5,148,816</td>
</tr>
<tr>
<td>Variance at Complete</td>
<td>-1,692,111</td>
</tr>
<tr>
<td>CV %</td>
<td>-1.31</td>
</tr>
<tr>
<td>SV %</td>
<td>-1.28</td>
</tr>
</tbody>
</table>

**Reporting Compliance Report**

- **Nov-21**
- **Dec-21**
- **Jan-22**

**Legend**

- **Legend**

**Reporting Compliance scores for last 3 months**

**Cost Performance Index (CPI) and Schedule Performance Index (SPI) charts**

- **CPI**
- **SPI**

List of contract efforts. Select the glasses icon next to an effort to update the page with data on that effort.
The **Reviewers & Submitters** tab shows all users assigned to the contract and their roles.

<table>
<thead>
<tr>
<th>Reviewer Name</th>
<th>Organization</th>
<th>Role</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sam Land</td>
<td>Tecolote</td>
<td>Lead Reviewer</td>
</tr>
<tr>
<td>John Lee</td>
<td>Tecolote SPSG</td>
<td>Lead Reviewer</td>
</tr>
<tr>
<td>Mary Davidsen</td>
<td>Tecolote Research Inc</td>
<td>Reviewer</td>
</tr>
<tr>
<td>Damon LeClercq</td>
<td>Tecolote Research Inc</td>
<td>Reviewer</td>
</tr>
<tr>
<td>Fred Samsen</td>
<td>Tecolote Research Inc</td>
<td>Reviewer</td>
</tr>
<tr>
<td>Burt Eckert</td>
<td>Tecolote</td>
<td>Reviewer</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Submitter Name</th>
<th>Organization</th>
</tr>
</thead>
<tbody>
<tr>
<td>David Craig</td>
<td>Tecolote.com</td>
</tr>
<tr>
<td>Ramon Eckert</td>
<td>Tecolote Research Inc</td>
</tr>
</tbody>
</table>

**Contract Reviewers**

**Contract Submitters**
The **Received Submissions** tab lists all published submissions on the contract.

The Received Submissions tab displays all Submissions received on the contract, associated Effort, Files provided, Report Date, Submission Date, Status and Status Date.

- **Report Date**: Contractors Accounting Close Date
- **Submission Date**: Date the Submission the Submitter submitted the Submission and status was changed from Open to Reviewing
- **Status Date**: Date Submission was set to the current Status (Open, Reviewing, Published or Rejected)
The **Contract Attachments** tab will include the contract CDRL documents (form DD-1423) as well as any communications received related to changes in reporting requirements.
### The Reporting Stream tab

The Reporting Stream tab is populated at contract setup by the EVM-CR Support Team. It contains Reporting Requirements as identified in the Contract CDRL documents (form DD-1423).

This information feeds the Submitters Reporting requirements and is used to measure Reporting Compliance.

<table>
<thead>
<tr>
<th>Effort</th>
<th>Submit Days</th>
<th>Submit Day Type</th>
<th>Frequency</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Cost</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Contract Performance Dataset</td>
<td>16</td>
<td>Business</td>
<td>Monthly</td>
</tr>
<tr>
<td>Schedule Performance Dataset</td>
<td>16</td>
<td>Business</td>
<td>Monthly</td>
</tr>
<tr>
<td>Native Schedule</td>
<td>16</td>
<td>Business</td>
<td>Monthly</td>
</tr>
<tr>
<td><strong>Performance Narrative</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Executive Summary</td>
<td>16</td>
<td>Business</td>
<td>Monthly</td>
</tr>
<tr>
<td>Variance Analysis</td>
<td>16</td>
<td>Business</td>
<td>Monthly</td>
</tr>
<tr>
<td><strong>CFSR</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>CFSR</td>
<td>30</td>
<td>Calendar</td>
<td>Quarterly</td>
</tr>
</tbody>
</table>

**Selected DID:** IPMDAR  IPMR  CPR/IMS

<table>
<thead>
<tr>
<th>Effort</th>
<th>Start Date</th>
<th>End Date</th>
<th>Stream ID</th>
</tr>
</thead>
<tbody>
<tr>
<td>Delivery Order 1</td>
<td>7/1/2020</td>
<td>7/31/2025</td>
<td>469</td>
</tr>
<tr>
<td>Reporting Stream</td>
<td>7/1/2016</td>
<td></td>
<td>469</td>
</tr>
</tbody>
</table>
• **View IPMR Cost Data Report:** Displays all level 1 data submitted over time by Effort

• **Download IPMR Data Package:** Provides a zipped collection of Electronic Cost Data submitted over time, most recent Format 6 and Format 7

• **Download IPMR Excel Report:** Provides an Excel Export of Electronic Cost Data submitted over time

• **View Data Quality Issues:** Displays all reported Data Quality Issues and the resolution status of each

• **Report Data Quality Issue:** Provides the option to report a Data Quality Issue to the Help Desk

• **Reporting Compliance Report:** Quick link to the Reporting Compliance Report
The Data Views & Charts button will be available on contracts with efforts that have published Electronic Cost Reports.

Header, WBS Elements, Summary Elements, OBS Elements Baseline and Staffing will display data received in published Electronic Cost files. All periods of data will be available. Default display will be the most recent reporting period.
Data Views & Charts allows you to explore submission data on selected efforts of a contract.

Header, WBS Elements, Summary Elements, OBS Elements Baseline and Staffing will display data received in published Electronic Cost files. All periods of data will be available. Default display will be the most recent reporting period.
The Charts tab displays charts for the selected contract effort.

Select from the six different Chart Types.

Manipulate the graph/chart with the Chart Options.

Individual submission point details.
Chart Descriptions

- **Performance Over Time:** Chart includes key EVM Metrics as well as CPI and SPI over time.
- **Element Performance Comparison:** Compares selected Elements between two time periods.
- **Budget Shifting:** Displays EAC and BAC changes for select Elements.
- **TCPI-CPI:** Displays TCPI EAC, CPI, CPI +10% and TCPI BAC.
- **Variance:** Displays reported Cost and Schedule Variances.
Reports & Metrics

- Navigation
- Reporting Compliance
- Reporting Compliance Report
- IPMR Cost Data
- Contract Effort IPMR Cost Data
- Level 1 Portfolio
Located under **My EVM**, **Reports & Metrics** offers a variety of reports, data views, and charts. Only reports and data from assigned contracts will appear.

**Reports & Metrics**

**Compliance Reports**
- Reporting Compliance - compares reporting requirements and reports delivered and provides a rating for each report type
- Formats Delivered - provides ratings on delivery of IPMR formats 1-7 (electronic files only)

**Data Views**
- IPMR Cost Data - grid view of all level one data delivered by effort
- Contract Effort IPMR Cost Data - grid view of key metrics delivered by effort on selected program group
- Effort Files by Time - matrix by effort to determine files contributing to data views
- Level 1 Portfolio - grid view of all currently contributing contract performance data
The **Reporting Compliance Report** shows high-level reporting compliance scores for the selected assigned contract effort above. Compliance scores are derived by reports delivered versus what’s expected following the reporting stream.
The **Reporting Compliance Report** shows high-level reporting compliance scores for each contract effort. Compliance scores are derived by reports delivered versus what’s expected following the reporting stream.
### Reporting Compliance Report

**Program** | **Contract** | **Contractor** | **Effort** | **Sep-21** | **Oct-21** | **Nov-21**
--- | --- | --- | --- | --- | --- | ---
Death Star Program (Testing Purposes) | N0000-00-0001 | Rambo Systems | AT-AT | | |
Death Star Program (Testing Purposes) | N0000-00-0001 | Rambo Systems | AT-ST Walker | | |

**Schedule Details**

- **Contract**: N0000-00-0001
- **Effort Name**: AT-AT
- **Year**: 2021
- **Month**: October

**Legend**

- Schedule
- Electronic Schedule On Time
- Electronic Schedule Compliance
- Native Schedule On Time

**Export**

- Provides an Excel Export of the Reporting Compliance Report
- Pops up a comments box with who and what a person has said on the effort, contract, and program
- Leads to the IPMR Cost Data table of the selected effort
- Similar to the Effort Submission Status, each cell when selected provides additional details about each rating
Any red or yellow ratings from the Reporting Compliance tab will be shown under **Compliance Details** to better understand the ratings/colors seen in the legend.
**IPMR Cost Data** will showcase all the level one data starting with using the selected search criteria to find specific programs.

### IPMR Cost Data

Enter report criteria and click 'Search':

<table>
<thead>
<tr>
<th>Program</th>
<th>Contract</th>
<th>Submission ID</th>
<th>Commodity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Death Star</td>
<td>&lt;Contract&gt;</td>
<td>&lt;Submission ID&gt;</td>
<td>All</td>
</tr>
</tbody>
</table>

Service: All

DAES Group: All

ACAT: All

<table>
<thead>
<tr>
<th>Program Name</th>
<th>PN#</th>
<th>Contracts</th>
<th>With IPMR Data</th>
</tr>
</thead>
<tbody>
<tr>
<td>Death Star Program (Testing Purposes)</td>
<td>0010</td>
<td>19</td>
<td>6</td>
</tr>
</tbody>
</table>

[Image of IPMR Cost Data interface]
1. From the selected program, available contracts and efforts
2. Click the *sunglasses* to check out the multiple efforts
3. Click the *dropdown* for component names apart of each effort
4. Click the *contract number* to proceed
• After review, click on the *arrow* to run a report of that particular effort
• All the data can be seen in the browser but an *Export* to an excel spreadsheet is available
• Report any data that might be an issue with *Report Data Issue*
Returning to My Contracts, selecting the IPMR Cost Data Report (also accessible from the Contract Details page) displays a table of Level 1 data extracted from the electronic cost files delivered for a given effort.

### Efforts - Current Contract: N00000-00-00002

<table>
<thead>
<tr>
<th>Effort Name</th>
<th>Effort Number</th>
<th>Start Date</th>
<th>End Date</th>
<th>First Period</th>
<th>Last Period</th>
<th>Run Report</th>
</tr>
</thead>
</table>

- **Download to Excel**
- **Report an issue with data quality**
- **Go to the Performance Over Time chart**
The **Level 1 Portfolio Report** page displays a grid for all current contract performance data. You may select a full calendar year *or* specific dates within a *one year range*.

### Level 1 Portfolio

Enter report criteria and click ‘Generate’

- **Calendar Year**
- **One Year Date Range (Select Month/Year)**

**Generate**  
**Clear**

---

**Click Export to download the data**

#### January 2021

<table>
<thead>
<tr>
<th>Service</th>
<th>Program Name</th>
<th>Contract</th>
<th>Effort Name</th>
<th>Reporting Contractor Name</th>
<th>Reporting Division Name</th>
<th>Submission ID</th>
<th>Report From</th>
<th>Report To</th>
<th>Contract Type (File)</th>
<th>Effort Name (File)</th>
<th>Program Phase</th>
<th>Start Date</th>
<th>Definitization Date</th>
<th>Completion Date</th>
<th>ECD</th>
<th>Budget Completion Date</th>
<th>Quantity</th>
</tr>
</thead>
</table>
For any questions, contact the EVM-CR Help Desk:

- Phone: (253) 564-1979 Ext. 1
- Email: EVM-CRSupport@Tecolote.com

Head to the ADA IPM Policy & Guidance Training Presentation section for helpful resources on EV data and using the EVM-CR.

https://www.acq.osd.mil/asda/ae/ada/ipm/policy-guidance.html#presentations