FPDS version 1.4

January 19, 2010

Remaining Test Schedule

- Phase II BETA / Final Quality Testing (FQT) (available on BETA) – Feb 8 through Feb 19

- Phase II Final Quality Re-testing (FQR) (available on BETA) – Feb 23 and 24

- Installation in Production – Feb 26-28

Version 1.4 Primary Changes

- Unification of Civilian and DoD use cases
  - Most DoD validation rules will become common rules
  - Most use cases per data element (e.g., Required, Optional) will follow current DoD application – or will be enforced for DoD with validation rules
    - See spreadsheet for data elements where record type application will change
  - Data dictionary will indicate which data elements are required, optional, populate from the base reference document, system generated, or not applicable
- Extent Competed will become a required data element for DoD
- DoD will begin using the BPA, BOA, and BPA Call use cases
  - All new DoD awarded BPAs and BOAs will be entered as version 1.4 actions – if site is not yet upgraded, must be input over the web
  - This will require manual input on the web as of Feb 27, 2010 for BPAs and BOAs, and for BPA Calls and BOA Orders against v1.4 BPAs and BOAs until each site upgrades
- BPAs under FAR Part 13 and BPAs under FAR Part 8 will have different competition requirements
- BPA calls under Part 13 and BOA orders answer 'Extent Competed', BPA calls under part 8 answer 'Fair Opportunity'
- Program Source (Treasury Account Symbol) becomes a specific field (optional for DoD except for Recovery Act actions where it is required)
- FPDS will start collecting Other Transactions for Prototypes (in accordance with National Defense Authorization Act)

Changes with FPDS Installation of v1.4 Regardless of Version Being Used by Contract Writing System

- Following data fields will be REQUIRED as described below:
  - Type of Contract – 1.3 and 1.4 All record types except modifications, modifications will populate from the base award
  - Multiple or Single Award IDV – 1.3 and 1.4 FSS, GWAC, IDC, BOA, Part 8 BPA, Part 13 BPA except modifications, which populate from the base award
  - Description of Requirement – All versions & All record types
  - Contract Bundling – All versions & All record types except modifications
  - Place of Manufacture – All versions for DoD.(All DO, PO, Part 8 BPA Call, Part 13 BPA Call, DCA) and 1.4 for civilians (All DO, PO, Part 8 BPA Call, Part 13 BPA Call, DCA)
  - Commercial Item Test Program – Version 1.2, 1.3 and 1.4 All PO, DCA, FSS, GWAC, BOA, IDC, Part 13 BPA
  - Last Date to Order – All versions FSS, GWAC, IDC, BOA, Part 8 BPA, Part 13 BPA
  - Subcontracting Plan – Civilian and DoD: All versions for Award Types PO, DCA. Civilian – All version IDVs except Part 8 BPA. DoD - BOA, BPA Part 13 for Version 1.4 and IDC for all versions.
  - Sea Transportation – All versions – but validation rule will only require DoD to complete
  - Funding Agency – 1.4 Civilian and DoD FSS, GWAC, BOA, Part 8 BPA, Part 13 BPA, IDC. All versions – Civilian and DoD All DO, all PO, DCA, Part 8 BPA Call, Part 13 BPA Call, Mod
  - Funding Office – 1.4 Civilian and DoD FSS, GWAC, BOA, Part 8 BPA, Part 13 BPA, IDC. All versions – Civilian and DoD All DO, all PO, DCA, Part 8 BPA Call, Part 13 BPA Call, Mod
- Business Services only systems will receive hard errors, not warnings

Changes Depending on the Referenced IDV

- Application of data elements and validation rules on record types BPA, BPA Call, and Delivery Order differ depending on:
  - Whether a Referenced IDV is included
  - What type of Referenced IDV is included
- Delivery Orders have different required data elements and rules if:
  - The order is referencing a BOA
  - The order is referencing a single award IDC
  - The order is referencing a multiple award IDC
  - The order is referencing an FSS or GWAC
- BPAs have different required data elements and rules if:
  - The BPA is a stand-alone BPA using FAR Part 13 procedures
  - The BPA references an FSS using FAR Part 8 procedures
- BPA Calls have different required data elements and rules if:
  - The BPA call references a FAR Part 13 BPA
  - The BPA call references a BPA that references an FSS using FAR Part 8 procedures

BPA Call Reporting

DoD Reporting BPA Calls Against DoD-Issued BPAs

BPA Call	BPA	How to Report
Office is on v1.4	BPA was reported as v1.4	Good to go; Report as BPA Call with the appropriate Referenced PIID via established means (e.g., GUI)
Office is on v1.4	BPA was reported as v1.3 or earlier	Report the Call as a Delivery Order with the appropriate Referenced PIID via established means (e.g., GUI); Delivery Order rules will apply, not BPA Call rules
Office is on v1.3	BPA was reported as v1.4	Must report manually via web as a BPA Call with the appropriate Referenced PIID
Office is on v1.3	BPA was reported as v1.3 or earlier	Report the Call as a Delivery Order with the appropriate Referenced PIID via established means (e.g., GUI); Delivery Order rules will apply, not BPA Call rules

DoD Reporting BPA Calls Against Civilian-Issued BPAs

BPA Call	BPA	How to Report
Office is on v1.4	BPA was reported as v1.4	Good to go; Report as BPA Call with the appropriate Referenced PIID via established means (e.g., GUI)
Office is on v1.4	BPA was reported as v1.3 or earlier	Good to go; Report as BPA Call with the appropriate Referenced PIID via established means (e.g., GUI)
Office is on v1.3	BPA was reported as v1.4	Report the Call as a Delivery Order with the appropriate Referenced PIID via established means (e.g., GUI); Delivery Order rules will apply, not BPA Call rules
Office is on v1.3	BPA was reported as v1.3 or earlier	Report the Call as a Delivery Order with the appropriate Referenced PIID via established means (e.g., GUI); Delivery Order rules will apply, not BPA Call rules

BOA Order Reporting

DoD Reporting BOA Orders Against DoD-Issued BOAs		
BOA Order	**BOA**	**How to Report**
Office is on v1.4	BOA was reported as v1.4	Good to go; Report as Delivery Order with the appropriate Referenced PIID via established means (e.g., GUI)
Office is on v1.4	BOA was reported as v1.3 or earlier	Good to go; Report as Delivery Order with the appropriate Referenced PIID via established means (e.g., GUI)
Office is on v1.3	BOA was reported as v1.4	Must report manually via web as a Delivery Order with the appropriate Referenced PIID
Office is on v1.3	BOA was reported as v1.3 or earlier	Report as a Delivery Order with the appropriate Referenced PIID via established means (e.g., GUI); Delivery Order rules will apply, not BOA Order rules
DoD Reporting BOA Orders Against Civilian-Issued BOAs		
BOA Order	**BOA**	**How to Report**
Office is on v1.4	BOA was reported as v1.4	Good to go; Report as Delivery Order with the appropriate Referenced PIID via established means (e.g., GUI)
Office is on v1.4	BOA was reported as v1.3 or earlier	Good to go; Report as Delivery Order with the appropriate Referenced PIID via established means (e.g., GUI)
Office is on v1.3	BOA was reported as v1.4	Report as a Delivery Order with the appropriate Referenced PIID via established means (e.g., GUI); Delivery Order rules will apply, not BOA Order rules
Office is on v1.3	BOA was reported as v1.3 or earlier	Report as a Delivery Order with the appropriate Referenced PIID via established means (e.g., GUI); Delivery Order rules will apply, not BOA Order rules

Other Transactions for Prototypes

- Entry of Other Transactions for Prototypes in FPDS will be required with installation of FPDS version 1.4
  - Ability to enter records back to FY78 (DHS is not entering any before FY02)
- Three record types will be available to DoD and DHS users:
  - Other Transaction Agreement
  - Other Transaction IDV
  - Other Transaction Order (must reference an OT IDV)

Other Transactions for Prototypes Data Elements

- PIID Agency ID
- PIID (for DoD current PIID rules apply except 9th position is a '9' on OT Agreement and OT IDV;
- Modification Number
- Referenced IDV Agency ID (applies to OT Order)
- Referenced IDV PIID (applies to OT Order)
- Referenced IDV Modification Number (applies to OT Order)
- Type of Agreement – FPDS will default to 'Prototype'
- Reason for Modification
- Date Signed
- Effective Date
- Completion Date
- Ultimate Completion Date
- Fiscal Year (new value for OT record types)
- Action Obligation

- Base and Exercised Options Amount
- Base and All Options Amount
- Non-Government Dollars (new value for OT record types)
- Contracting Agency ID/Name
- Contracting Office ID/Name
- Funding Agency ID/Name
- Funding Office ID/Name
- Treasury Account Symbol (this is optional for DoD)
- Product/Service Code (PSC)
- Description of Requirement
- Vendor DUNS (will populate name and address info from CCR)
- Extent Competed
- Solicitation Procedures
- Principal Place of Performance
- Nontraditional Government Participation (new value for OT record types)

- Data elements are required except as shown above
- Transaction Number and Number of Actions are not used
- Socio-economic info will not be included in OT records (SB Act does not apply)
- All existing FPDS data elements shown here follow current formatting rules

Other Transactions for Prototypes Data Element Drop Downs

- For current FPDS data elements, drop-down choices remain the same except:
  - Reason for Modification
    - Add 'Termination for Cause' (also added to code list for contract actions)
    - Delete 'Termination for Default', 'Rerepresentation', and 'Non-novated Rerepresented Acquisition/Merger'
  - Extent Competed
    - Available values are 'Competed' and 'Not Competed'
  - Solicitation Procedures
    - Available values are 'Broad Agency Announcement', 'Program Solicitation', 'Only One Source'
- New data elements for OTs have the following values:
  - Nontraditional Government Participation
    - Available values are 'Nontraditional Significant Participation', 'Cost Sharing', 'Determination of Exceptional Circumstances'
  - Fiscal Year is a four character year (e.g., FY09)
  - Non-Government Dollars is input as an amount