



PROCURE-TO-PAY^{Orlando} TRAINING SYMPOSIUM 2018

Managing DoDAACs in PLEE

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What is the Need?

- DoDAAC record use has expanded beyond the traditional supply capability to support other domains.
- The Procurement Community needs to have better control of and access to DoDAAC records/data that represent entities in our functional domain.
- This would include:
 - Identifying organizations that have procurement and/or grants authority
 - Identifying and selecting Contract Administration DoDAACs
 - Requesting Contractor DoDAACs
- Other functional owners may want to do the same – for example Comptroller with Payment DoDAACs

Purpose Codes

- Purpose codes are “flags” that identify organizations with particular functional capabilities, such as:
 - Procurement
 - Grants
 - Payment
 - Contract Administration
- They are currently managed via spreadsheet in a highly manual process
- We need a place to allow the community to look up/view which offices have these capabilities, and to allow the functional owners of these flags to manage them

Contractor DoDAACs

- Contractor DoDAACs (for requisitioning and shipping responsibilities under a contract) have been inconsistently assigned and managed
 - Not properly numbered in a contractor series
 - Not closed out after contract close out
 - Not easily visible/trackable
- Also need to make the Contractor DoDAAC request process more accessible and approved by the correct people (Contracting Officers/Specialists)

Contract Administration DoDAACs

- The list of DoDAACs that perform Contract Administration is managed by DCMA
 - Assigned by zip code of the contractor
 - Exceptions based on particular CAGE
- Manual process to maintain and publish this list
- No automated look up (former system has been decommissioned)

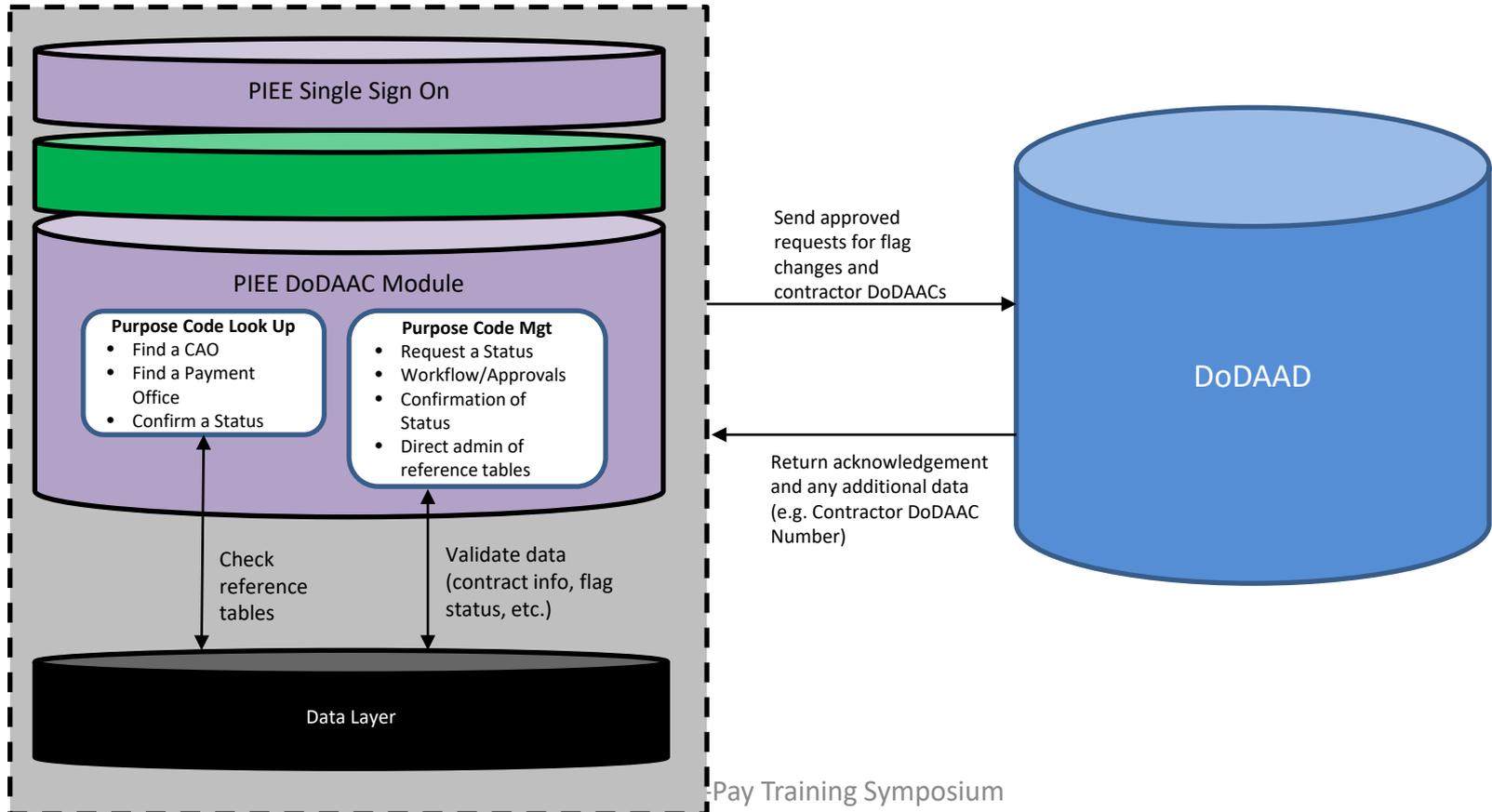
Why Use PIEE?

- It's familiar: For those in the Procurement domain, most already have WAWF accounts.
- It has workflow: We can assign workflow routing and approval chains depending on the need.
- It's available today: And Procurement can have changes made in a reasonable timeframe.
- PIEE will become the authoritative source for this data.

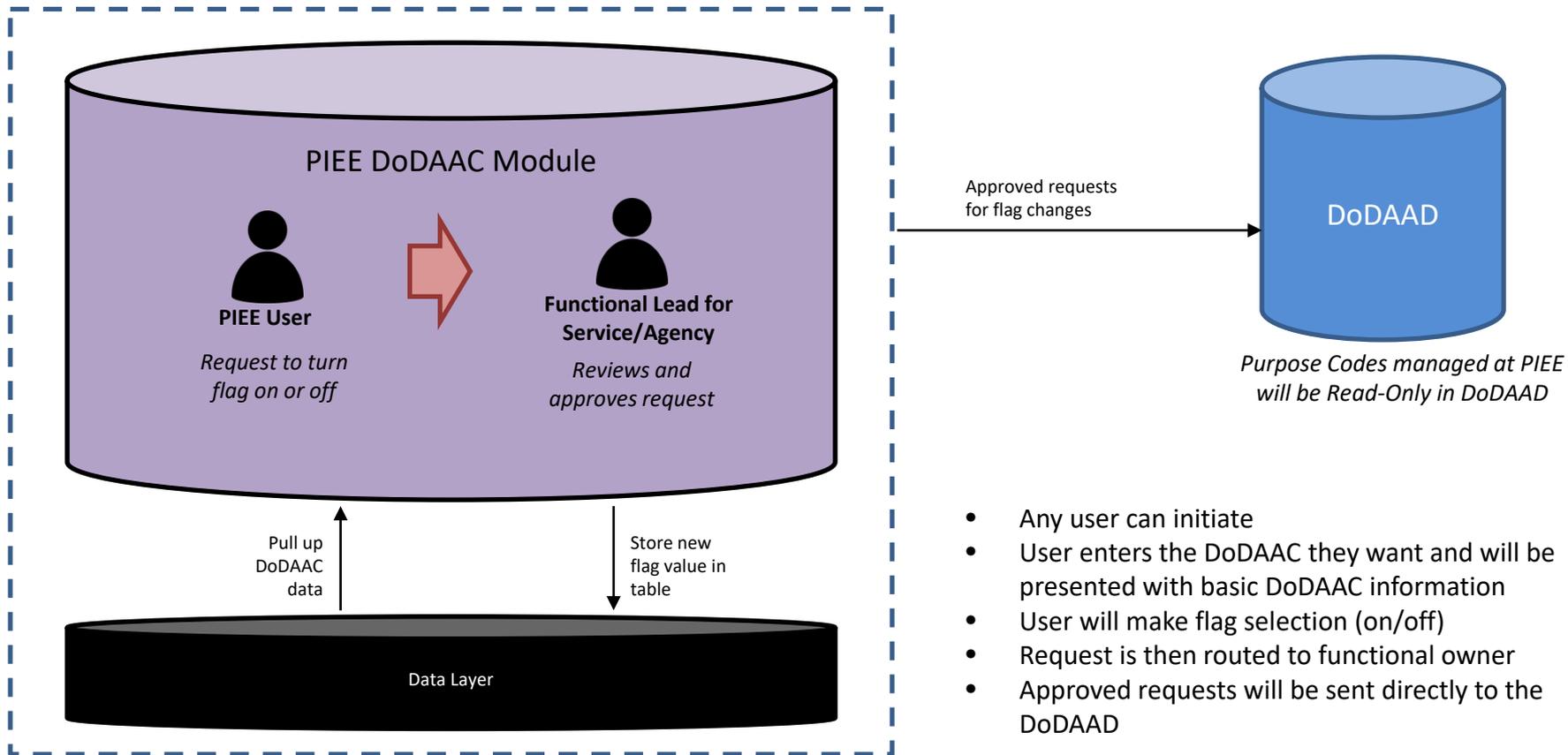
Purpose Code Status

Code	Flag Available at DoDAAD	Populated at DoDAAD	Look up available at PIEE/WAWF	Managed at PIEE/WAWF
Procurement	Complete (2008)	Complete (2016)	Standard look up - ECP through initial review (est. Nov 2018)	ECP through initial review (to manage Procurement Office list)
Grants	Complete (2016)	In progress – list from the DAADS	Standard look up - ECP through initial review (est. Nov 2018)	Future requirement
Funding	Complete (2016)	In progress	TBD	TBD
Payment	Draft PDC in review	In progress – master list provided by Comptroller	Standard look up - ECP through initial review (est. Nov 2018); *Future enhancements planned	Standard look up - ECP through initial review (est. Nov 2018); *Future enhancements planned
Contract Administration	Master List final, Draft PDC in review	In progress – master list provided by DCMA	CAO selection - ECP through initial review (est. Nov 2018)	ECP through initial review (to manage CAO list)
Acceptance	ON HOLD pending functional area review			
Contractor	Complete (2015)	In progress – manual process	Standard look up - ECP through initial review (est. Nov 2018)	ECP through initial review (to request entire DoDAAC)

DoDAAC Purpose Code in PIEE Concept

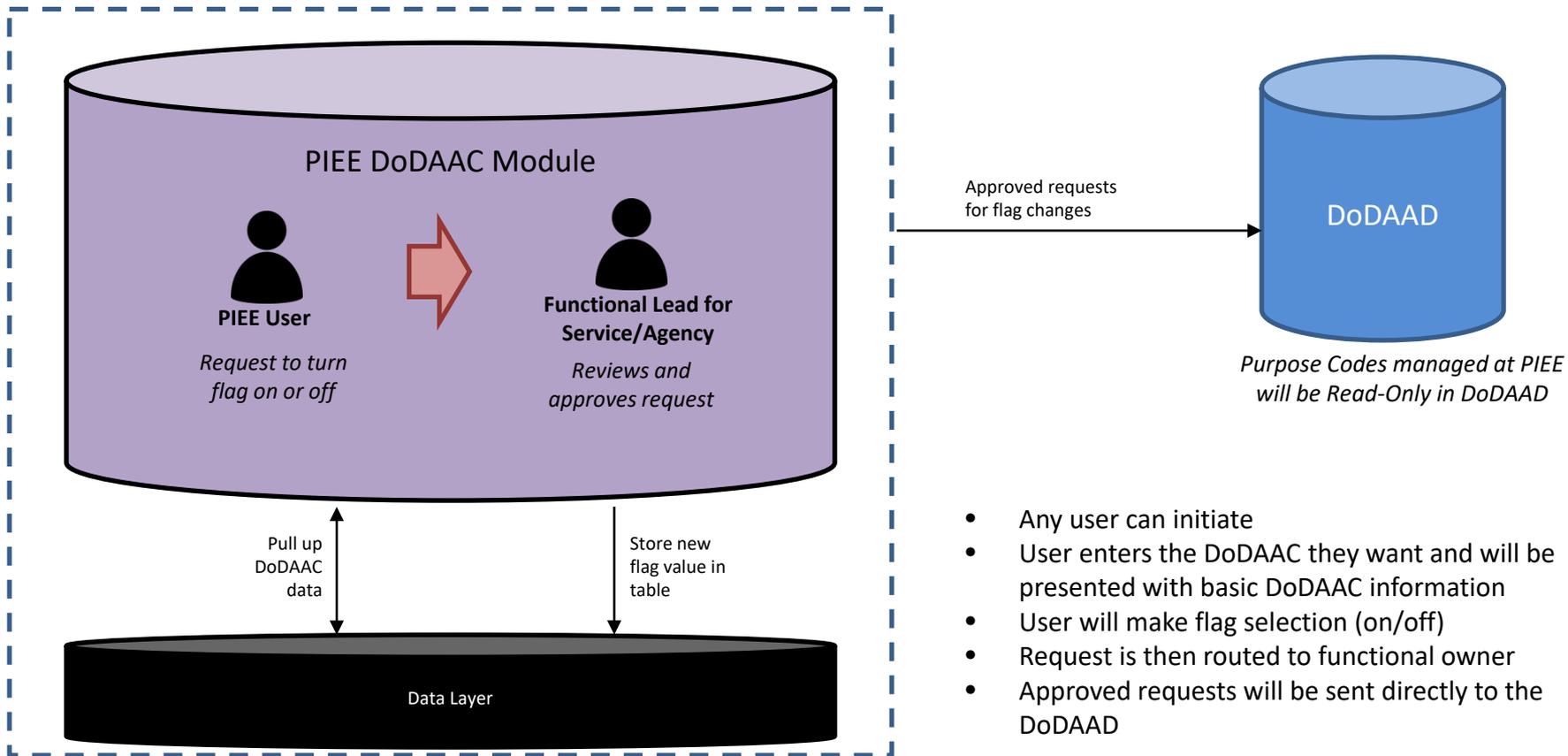


Requesting a Purpose Code Change in PIEE



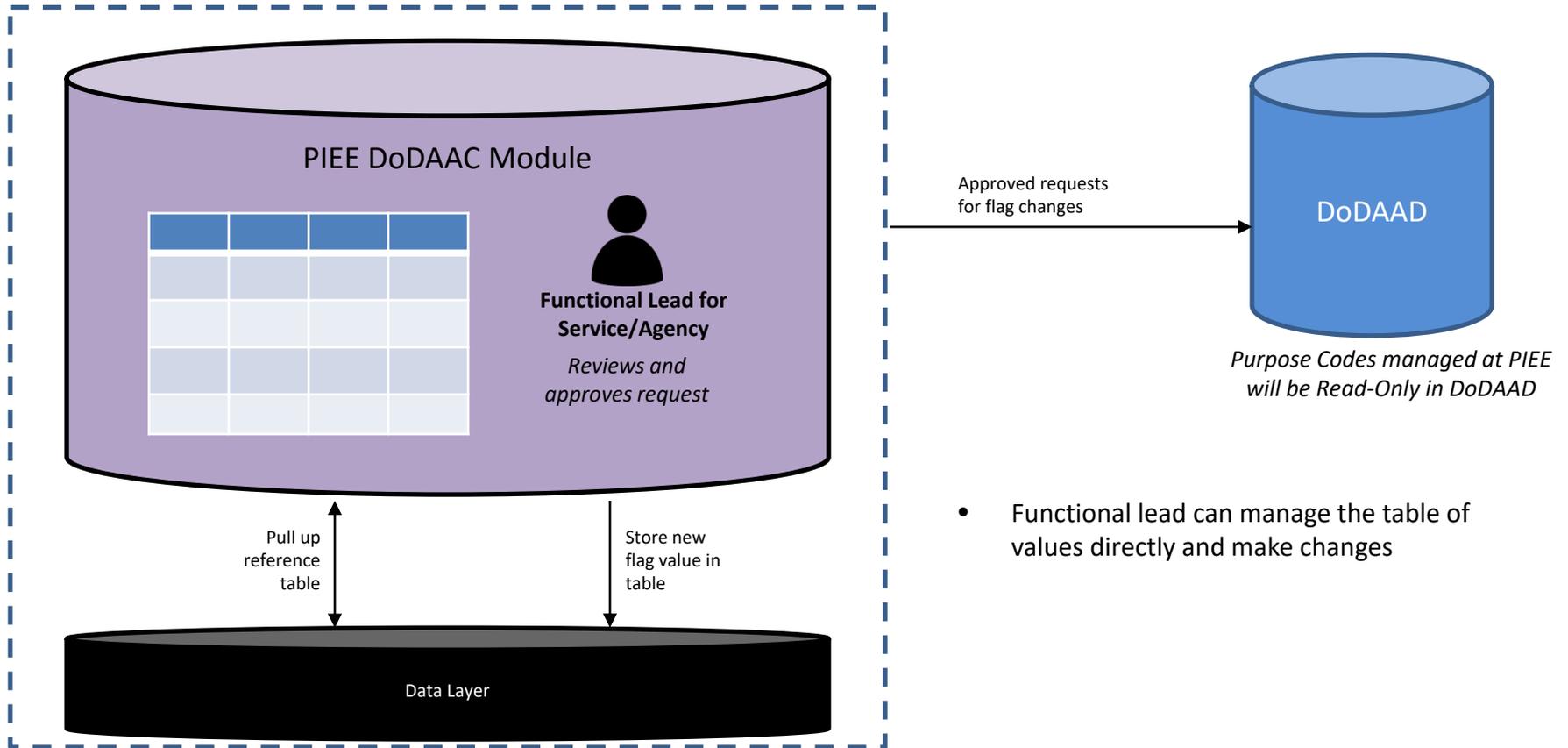
- Any user can initiate
- User enters the DoDAAC they want and will be presented with basic DoDAAC information
- User will make flag selection (on/off)
- Request is then routed to functional owner
- Approved requests will be sent directly to the DoDAAD

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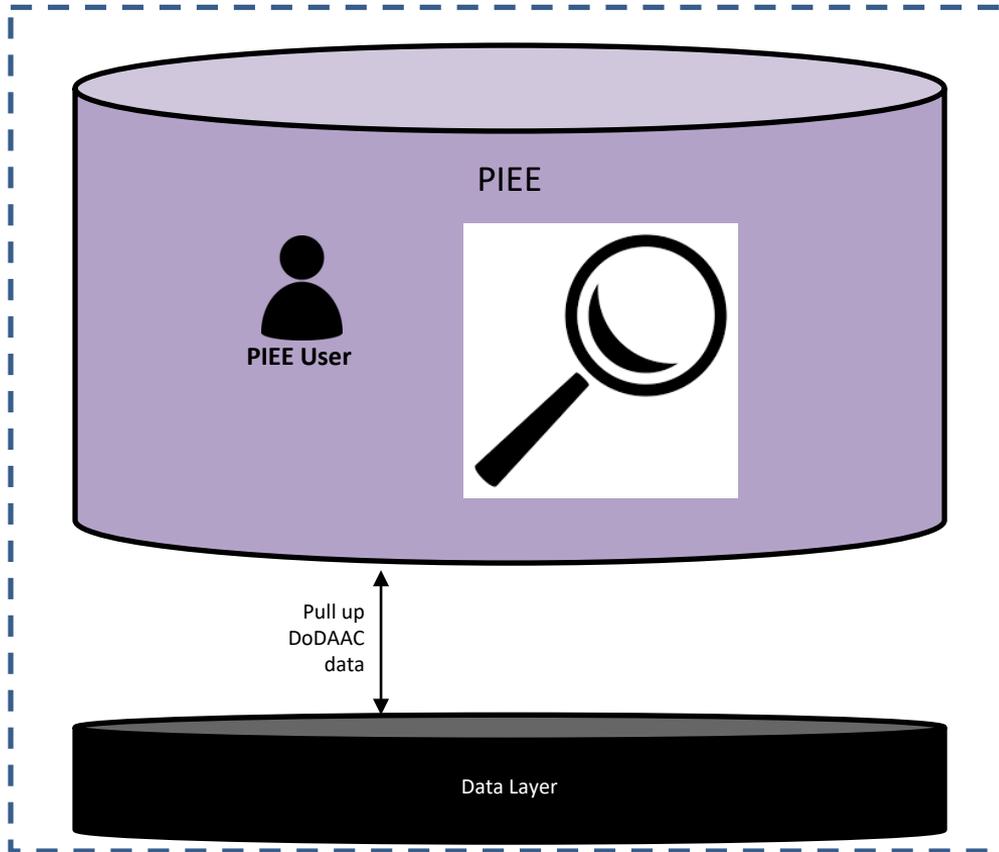
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Managing Purpose Codes in PIEE - Admin



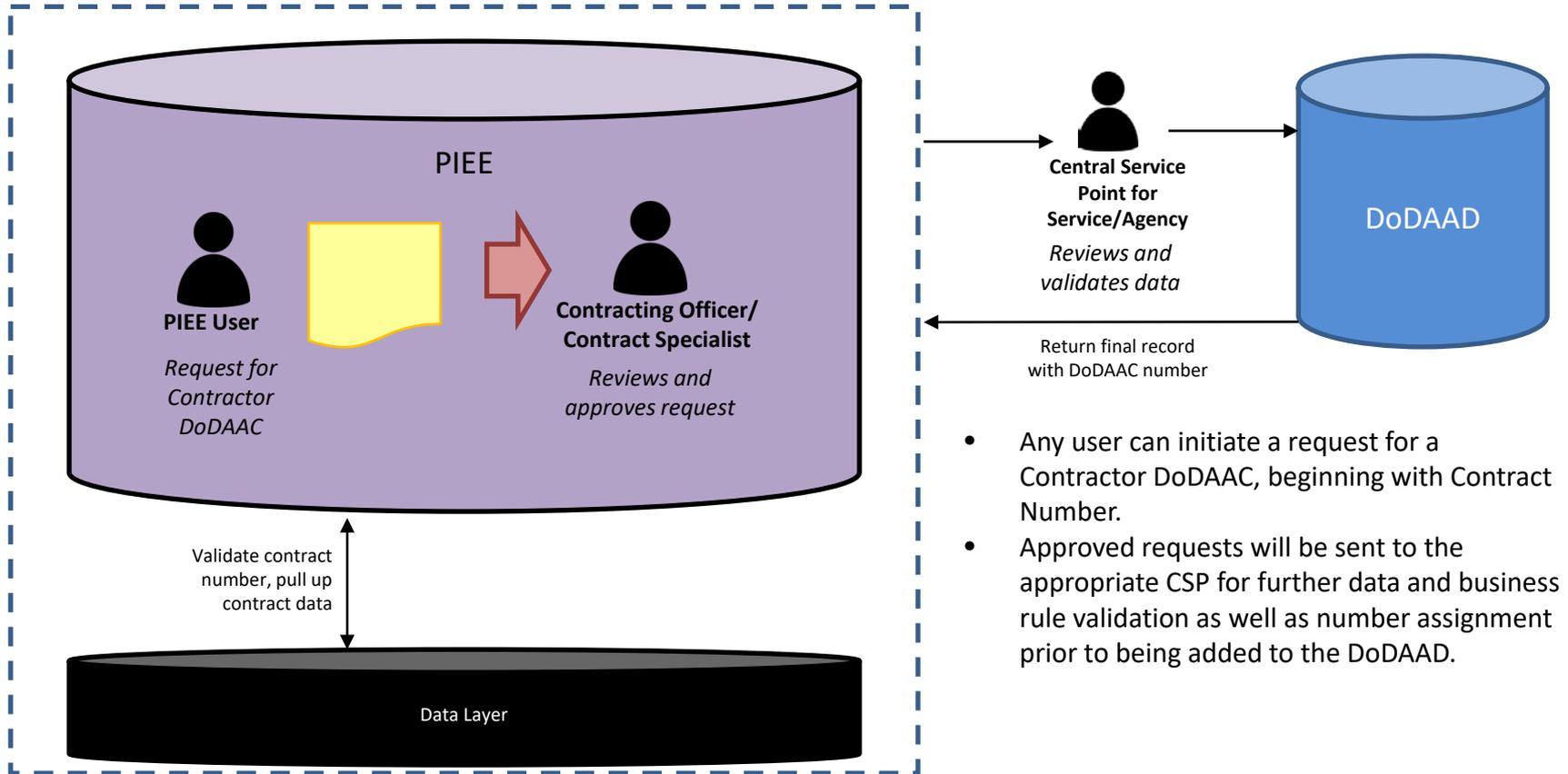
- Functional lead can manage the table of values directly and make changes

Searching for a Purpose Code/Office in PIEE



- Any user can search purpose codes
 - To see if a particular DoDAAC record has the flag or not
 - To find the correct DoDAAC to use (e.g. Which Contract Administration DoDAAC? Which Payment Office DoDAAC?)

Requesting a Contractor DoDAAC in PIEE



- Any user can initiate a request for a Contractor DoDAAC, beginning with Contract Number.
- Approved requests will be sent to the appropriate CSP for further data and business rule validation as well as number assignment prior to being added to the DoDAAD.

Contractor DoDAAC Data

- In addition to “regular” DoDAAC data - when the Contractor Flag is set to “Yes”, the following fields become available

Field	Definition	Mandatory/Optional
Authority Code	Either “00” for Requisitioning or “01” for Shipping Only. “00” is not allowed after the contract PoP end date.	Mandatory
CAGE	From Contract – will be pre-populated	Mandatory
Contract PoP End Date	From Contract – will be pre-populated	Mandatory
Contract Closeout Date	Enter when 567 is complete. Will close out the DoDAAC.	Optional
Contract Number	User selects. Requisitioning DoDAACs may only be associated with one contract.	Mandatory
Order Number	User selects.	Optional
CONUS or OCONUS	Will drive address rules	Mandatory
TAC 1	Will use CAGE address here	Mandatory
TAC 2	Shipping Address	Mandatory
TAC 3	Billing Address	Mandatory for Requisitioning DoDAACs

Planned Release Schedule

• Software Requirements Review (SRR)	• 10 Apr 2018
• Preliminary Design Review (PDR)	• 1-3 May 2018
• Critical Design Review (CDR)	• 5-6 Jun 2018
• Build 1 / Engineering Drop Delivery and JITC deployment	• 15 Aug 2018
• JITC SIT / FSIT	• August 2018
• Operational Acceptance Testing (Two Planned Rounds)	• September – November 2018
• Deployment	• Late November/ Early December 2018



Procure-to-Pay



Training Symposium

April 3 - April 5, 2018 • Hilton Orlando - Orlando, FL