



PROCURE-TO-PAY^{Orlando} TRAINING SYMPOSIUM 2018

PIEE Solicitation Portal

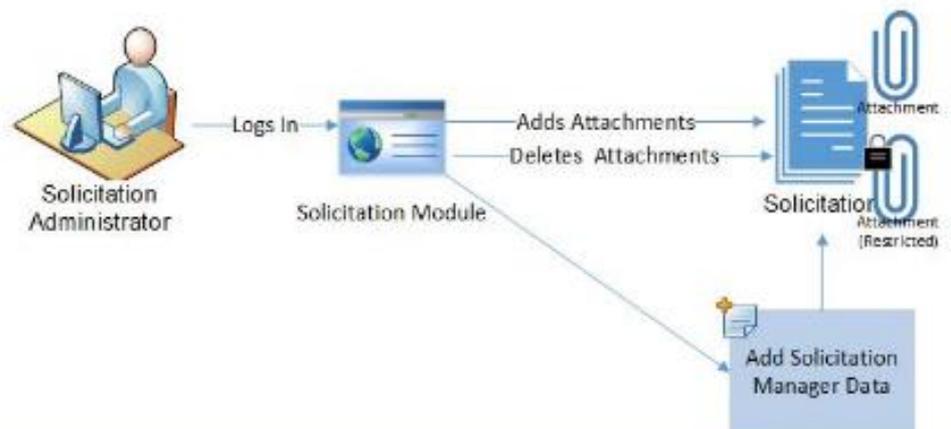
Presented by:
Bruce Propert, DPAP

Solicitation Portal Overview

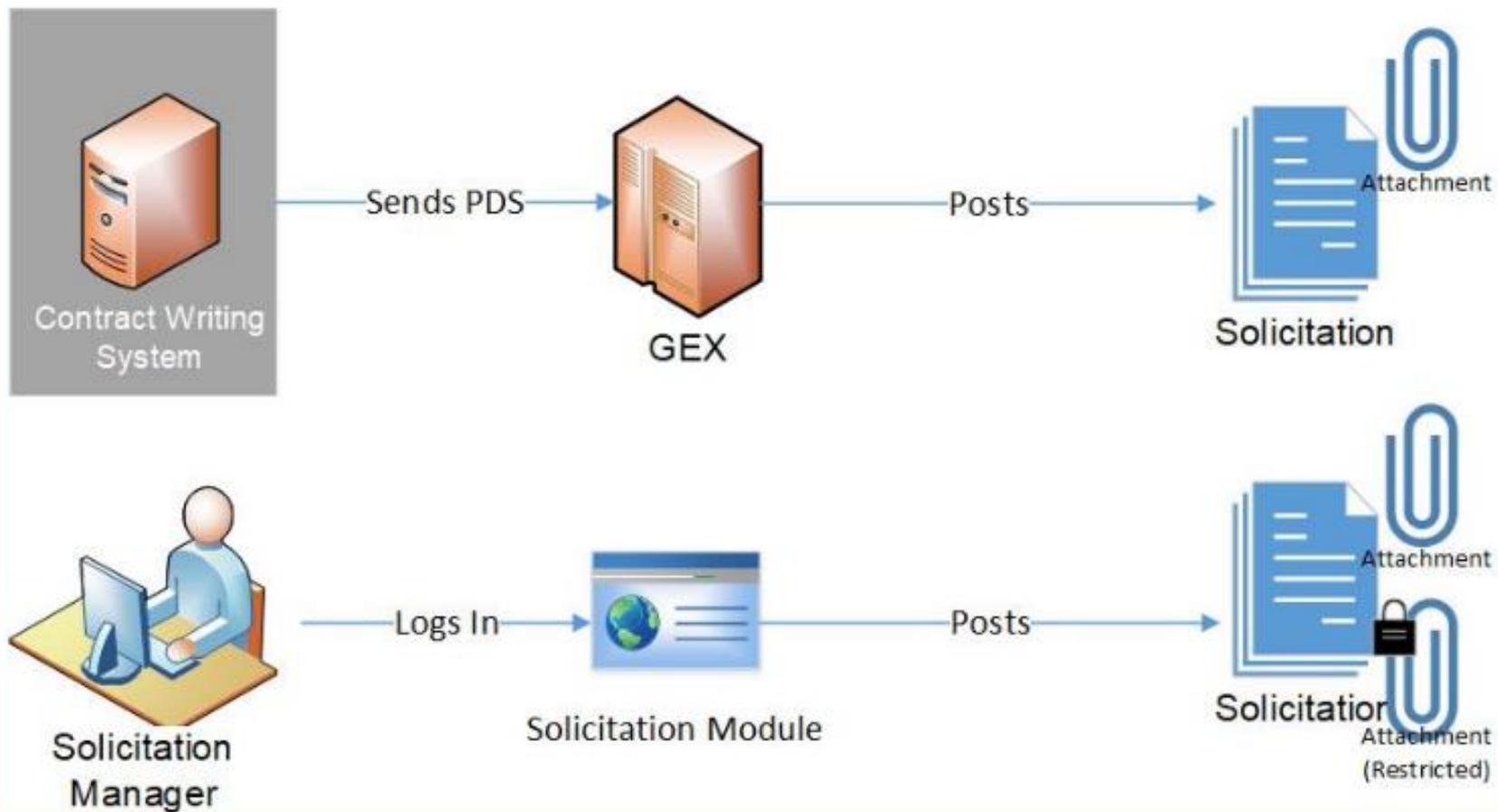
- Initial release July 2018
 - Receive published solicitations as PDS from contract writing system and post them to the Portal, including non-restricted attachments
 - Manually post a published solicitation to the Portal (any format), including restricted and non-restricted attachments
 - Automated notice sent to FBO with link to the solicitation on the Portal
 - Public views to search for the solicitations, restricted access views for restricted attachments
 - Allow submission of responses to RFP (set of uploaded files) or RFQ/IFB (some data capture)
 - Retrieval of vendor Reqs and Certs from SAM, stored as an attachment to the response
- Some future capabilities
 - Expanded FBO notice capabilities*
 - Electronic distribution (EDI or PDS sent to the Vendor)
 - Capture of additional data and data validations for responses to RFQ/IFB solicitations
 - Offer data automatically sent to CWS for evaluation via PDS or EDI*
 - Solicit for complex pricing structures as data (e.g. stepladder)*

* PDS change

Solicitation Update

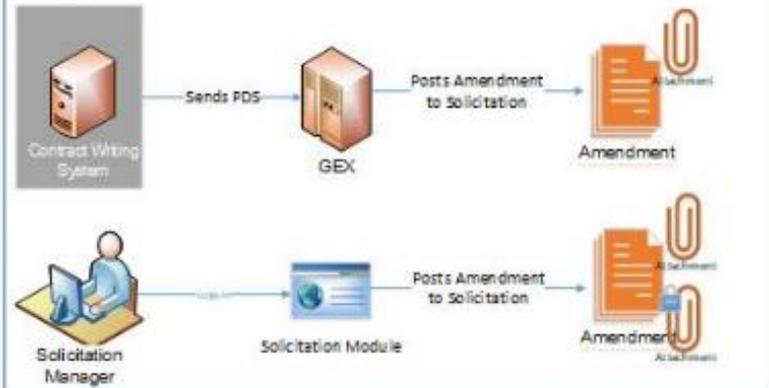


Solicitation Posting

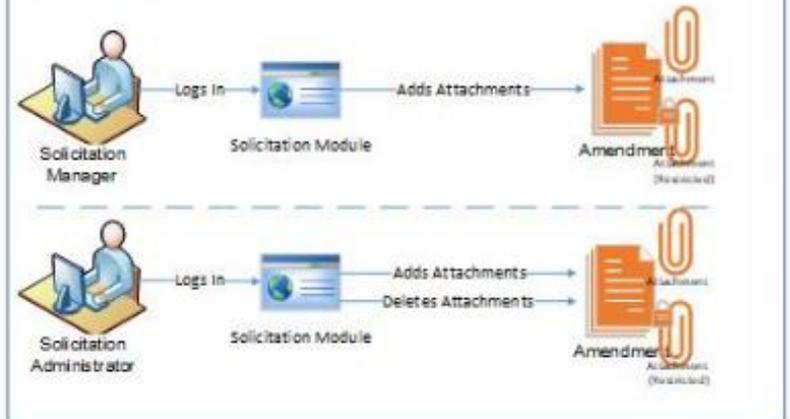


Repeat as Needed

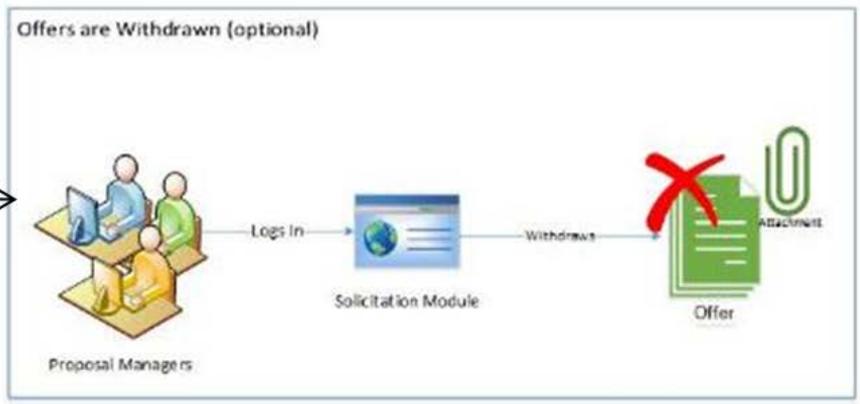
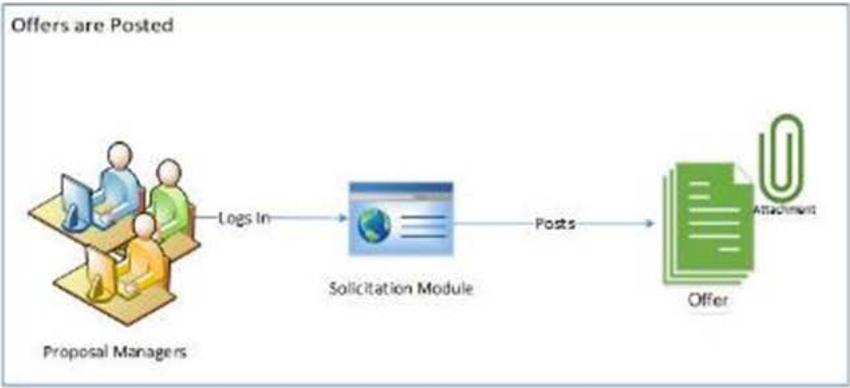
Posting of Amendment to Solicitation



Amendment Update



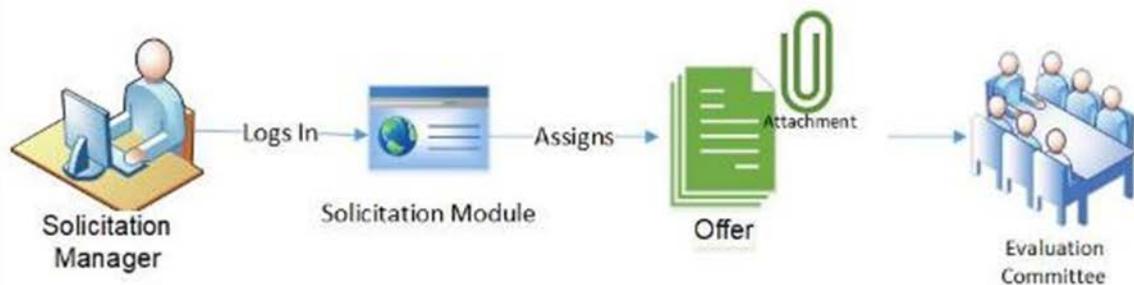
Not shown: Solicitations may be cancelled via an amendment created on the web.



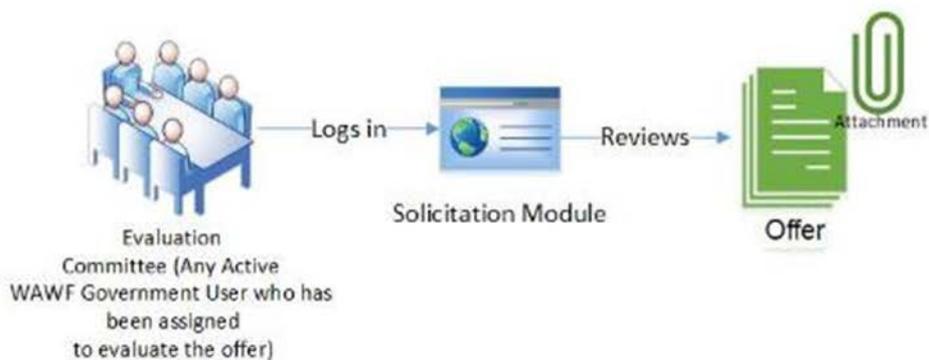
Solicitation Closed

No more offers accepted

Solicitation Manager Assigns Offer Documents to Evaluation Committee Members



Evaluation Committee Members Review



Solicitation Manager Indicates Offers in Competitive Range



Solicitation Manager Closes Discussion Phase and sets Final Proposal Due Date



Proposal Manager Posts Offer Revision

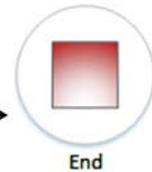


Proposal Manager Withdraws Offer (optional)



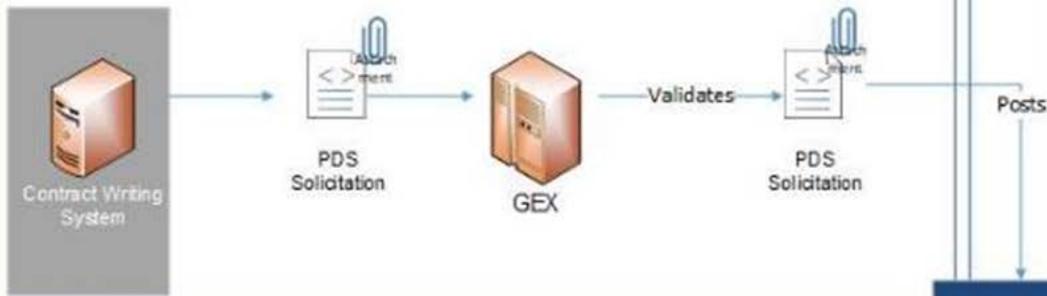
Proposal Revision Closed

**No more revisions
accepted**

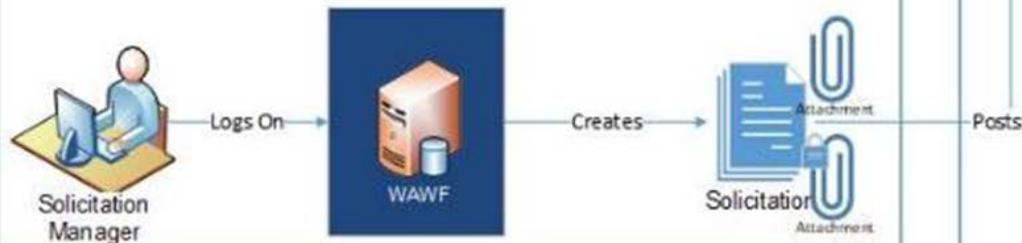


1) – Solicitation Posting

Post by System



Manual Posting

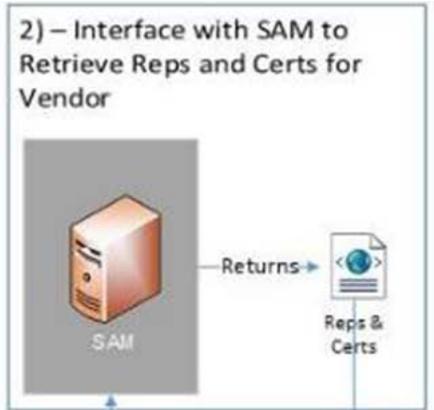


2A) – Make Solicitation available on public website



2B) – Provide Solicitation Data to FBO via Web Service





Solicitation Portal Deployment Schedule (WAWF 5.12.0)

✓ Requirements Wring Out (WO)	✓ 3-5 Oct 2017
✓ Software Requirements Review (SRR)	✓ 7-9 Nov 2017
✓ Preliminary Design Review (PDR)	✓ 10-11 Jan 2018
✓ Critical Design Review (CDR)	✓ 13 Mar 2018
• Build 1 / Engineering Drop Delivery and JITC deployment	• 28 Mar 2018
• JITC SIT / FSIT	• 2-20 Apr 2018
• OAT I (28 May Memorial Day)	• 21 May-1 Jun 2018
• OAT II (4 Jul Independence Day)	• 25 Jun-9 Jul 2018
• Deployment Weekend	• 13-15 Jul 2018



Procure-to-Pay



Training Symposium

April 3 - April 5, 2018 • Hilton Orlando - Orlando, FL