



# PROCURE-TO-PAY

## TRAINING SYMPOSIUM 2019

Orlando

# Strategic Plan Accomplishments

Presented by:  
Procurement Business Operations  
Group (PBORG)

# What Strategic Plan?

- Defense-wide Procurement Capabilities (A Functional Strategy)
  - Vision and initiatives developed in collaboration with the DoD functional community to establish a strategic plan for the procurement community
  - Many initiatives support the financial audit process
- Goal from National Defense Strategy 2018
  - Reform the Department for Greater Performance and Affordability

# Accomplishments - Standards

- ✓ Procurement Data Standard
  - ✓ 81% Compliance achieved across DoD
    - ✓ Tracks clause variations and dates
    - ✓ Enables Handshake 2 processes
    - ✓ Enables queries of contract clauses to determine use and compliance
  - ✓ Version 2.6 published; 2.6.1 in draft

# Contract Line Item Prices - Forecast

- To facilitate price analysis, supply and service descriptions must be standard and used for –
  - Commercial Catalogs
  - Industry Solicitations
  - Contract Line Items

OSD is drafting a catalog data standard that will sync with the PDS solicitation and contract line item structure

# eCommerce Platforms - Forecast

Developed the ability to present buying instruments for ecommerce exchange (including a market place environment) - FEDMALL (June 18)

- Integrating FEDMALL and Supplier Performance Risk System (May 19)
- Proof of concept for open market is complete – the capability is now open to a broader list of NAICS for receipt of company catalogs
- Targeting the ability to leverage FEDMALL for supply procurements up to the Simplified Acquisition Threshold
- Partnering with organizations (e.g. Ability One) to improve vendor identification of authorized suppliers
- Will leverage catalog standard when mature

# Industry Hierarchy - Forecast

- To facilitate evaluation of cyber security plans, business segment reviews, and other operational initiatives - procedures are being developed to ensure industry can certify to their corporate family tree

OSD (with assistance from DCMA) is developing a standard operating procedure for engagement with industry

# Accomplishments – DoDAAC Re-Engineering

- ✓ Partnered with OSD Leadership (Logistics, Comptroller and Grants) and DLA to re-engineer use of DoDAACs
  - ✓ Procurement Office
  - ✓ Grants Office
  - ✓ Funding Office
  - ✓ Contract Administration Office (#1 Contract Deficiency – 14% of contract deficiency reports in FY18; now #4)
  - ✓ Contractor

# Accomplishments - Clause Logic Service

- ✓ Version 5.0 (Jan 19) enables call and response with contract writing systems
- ✓ PIEE Single Sign On underway

## Next Steps:

- Enterprise Hosting in PIEE (Jun 19)

# Accomplishments - Procedures

- ✓ PIEE Role-based Single Sign-On established 2018
  - ✓ 6+ external systems planned to date
- ✓ Role and Appointment Management (2017-2020)
  - ✓ Expanded Government Account Manager (GAM) duties
  - ✓ Consistent User Identification and Access
  - ✓ Regulatory Appointments (Joint Appointment Module)
    - ✓ Purchase Card (Agency Program Coordinators; Billing Officials, Card Holders)
      - ✓ Ordering Officers
    - ✓ Certifying Officials (DD577)
    - ✓ Contracting Officer Representatives (CORs)

# Role and Appointment Management

## Discussion

- ✓ 2017-18 – Defined common roles for procurement and deployed enterprise role based PIEE access
- ✓ 2019 - Deployed ability to enable Single Sign On for systems external to PIEE (SPRS & CLS)

# Procurement Hierarchy Goals

Consistently identifying procurement offices within overall organizational structure is important for:

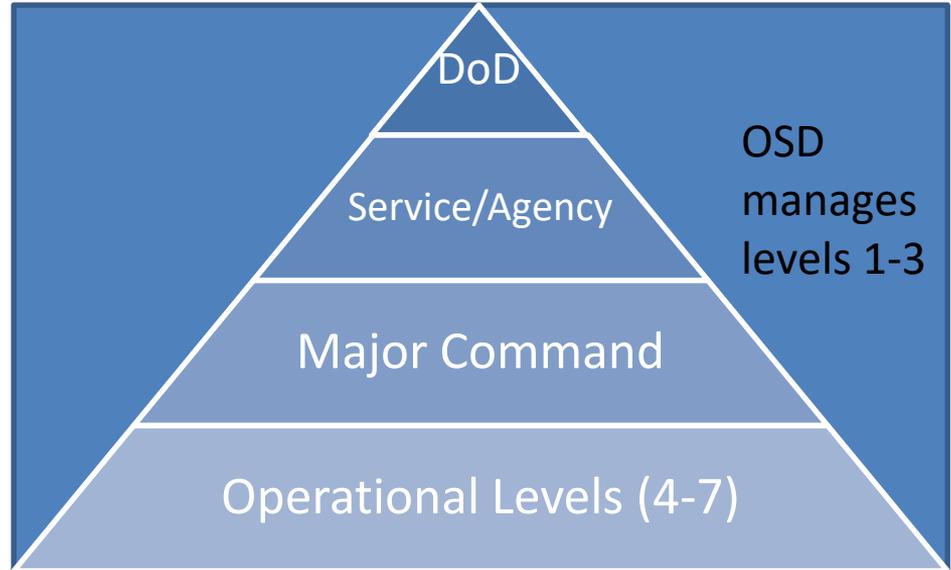
- Reporting of contract actions and other awards
- Organizational comparative analysis
- Role assignments within various systems.

# Procurement Hierarchy - Discussion

- ✓ In 2018 DoD established a standardized hierarchy that considers finance and logistics equities available as an API from PIEE

## Next Steps:

Publishing a Standard Operating Procedure for managing hierarchy data



# Procurement Process Modeling Library- Discussion

- ✓ 2018/19 – PPML was placed into production
- ✓ Allows sharing of process models
- ✓ Establishes business rules and model management
- ✓ Allows Components to establish librarians who will manage the content

# Conforming Contracts - Discussion

- ✓ SPS's conformed contract function was used by AF to populate CON-IT
- ✓ EDA has the ability to conform contract documents if legally binding data is needed
- ✓ PBIS has the ability to conform contract data using Procurement Data Standard

# How to find out more?

- **P2P Capability Summaries**
- [P2P Capability Summary #1: Order of Application of Contract Modifications](#)
- [P2P Capability Summary #2: CDR Module](#)
- [P2P Capability Summary #3: WAWF Automated Closeout](#)
- [P2P Capability Summary #4: PSC-to-OCC Crosswalk and PSC Selection Tool](#)
- [P2P Capability Summary #5: Procurement Flag](#)
- [P2P Capability Summary #6: CAGE SOP](#)
- [P2P Capability Summary #7: Contract Line Item](#)
- [P2P Capability Summary #8: CAGE Request](#)
- [P2P Capability Summary #9: CAGE OoO](#)
- [P2P Capability Summary #10: CAGE Search and Inquiry](#)
- [P2P Capability Summary #11: Procurement Data Standard](#)
- [P2P Capability Summary #12: Single Sign On](#)
- [P2P Capability Summary #13: Clause Logic Service](#)
- [P2P Capability Summary #14: Payment Instructions](#)
- [P2P Capability Summary #15: EDA Technical Refresh](#)
- [P2P Capability Summary #16: PRDS](#)
- [P2P Capability Summary #17: myInvoice](#)
- [P2P Capability Summary #18: PIID Rule](#)
- [P2P Capability Summary #19: PBIS](#)
- [P2P Capability Summary #20: PIEE Manual Closeout](#)
- [P2P Capability Summary #21: Contract Closeout in EDA](#)
- [P2P Capability Summary #22: Procurement Hierarchy](#)
- [P2P Capability Summary #23: PALT](#)
- [P2P Capability Summary #24: Requiring Representations and Certifications in SAM](#)
- [P2P Capability Summary #25: Contract Closeout Data in FPDS](#)
- [P2P Capability Summary #26: JAM](#)
- [P2P Capability Summary #27: AGCS](#)
- [P2P Capability Summary #28: FedMall](#)
- [P2P Capability Summary #29: PIEE](#)
- [P2P Capability Summary #30: 3in1 Tool](#)
- [P2P Capability Summary #31: SPM Module](#)

[https://www.acq.osd.mil/dpap/pdi/p2p/p2p\\_capability\\_summaries.html](https://www.acq.osd.mil/dpap/pdi/p2p/p2p_capability_summaries.html)



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## Training Symposium

April 23 - April 25, 2019 • Hilton Lake Buena Vista - Florida